Net Differences in Interview Data on Chronic Conditions and Information Derived From Medical Records

A methodological study of the completeness and accuracy with which chronic conditions are reported by health plan enrollees in household interviews as compared with information recorded by physicians.

DHEW Publication No. (HRA) 76-1331

U.S. DEPARTMENT OF HEALTH, EDUCATION, AND WELFARE
Public Health Service

Health Resources Administration
National Center for Health Statistics
Rockville, Maryland



First issued in Vital and Health Statistics-Series 2-No. 57 June 1973 Reprint as DHEW Publication No. (HRA) 76-1331

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In accordance with specifications established by the Health Interview Survey, the Bureau of the Census, under a contractual arrangement, participates in most aspects of survey planning, selects the sample, and collects the data.

Vital and Health Statistics-Series 2-No.57

Library of Congress Catalog Card Number 73-600034

FOREWORD

A continuing concern and effort of the National Center for Health Statistics has been to better assess the effectiveness of its survey data collection mechanisms. Through the means of household interviews, examination surveys, and record surveys, a large variety of data, some of it overlapping, has been collected. Program plans and objectives have made it imperative that research be conducted to evaluate the strengths and weaknesses of the various surveys and thus to concentrate the efforts on those objectives best performed in each particular survey.

Important questions with respect to interview surveys have continued to be How complete is the reporting of chronic conditions by household respondents? and What is the value of condition data collected by household interviews? A large-scale study was conducted in collaboration with the Health Insurance Plan of Greater New York to compare the information collected in household interviews with that found in existing medical records. (See "Health Interview Responses Compared with Medical Records." Vital and Health Statistics. PHS Pub. No. 1000-Series 2-No. 7.) This study probed many facets of the agreements and disagreements to be found in such comparisons. It also indicated the need for a more sophisticated study plan which would utilize a prospective record source designed to control for differences in communication between physician and patient, for the duration of the condition, and for some measures of the impact of the condition as correlates of the measures of completeness of reporting in health interviews.

Such a study was planned as a contract project with the extensive collaboration of the Stanford Research Institute, the Kaiser Foundation Health Plan (Southern California Region), Southern California Permanente Medical Group, the

U.S. Bureau of the Census, and the National Center for Health Statistics. The first report (Series 2, No. 23), is a description of the study, in which the chronic illnesses and impairments reported by a sample of persons in household interviews were compared with the chronic illnesses and impairments found in specially prepared medical records. The study population consisted of a sample of members of a prepaid medical and hospitalization plan.

The general objectives of the study were:

- 1. Ascertaining the extent of reporting by respondents in household interviews of conditions for which medical care was sought over a period of 12 months.
- Relating the extent of reporting of conditions to some measures of communication between physician and patient; to the relative impact of the condition in terms of duration and number of physician visits; and to type of treatment.
- 3. Experimenting with different versions of the health interview questionnaire.

This is the second report from the study and it deals primarily with overreporting and under-reporting of specific chronic conditions in household interviews.

Dr. William G. Madow of the Stanford Research Institute served as project officer for this study and was responsible for the preparation of this report. Mrs. Louise Bollo served as nosologist, and Mrs. Geraldine Gleeson performed major editorial service in preparing the report for publication.

Elijah L. White. Director, Division of Health Interview Statistics

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NET DIFFERENCES IN INTERVIEW DATA ON CHRONIC CONDITIONS AND INFORMATION DERIVED FROM MEDICAL RECORDS

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OBJECTIVES AND GENERAL FINDINGS

Background

As a part of its continuing program of studies designed to evaluate the accuracy and completeness of diagnostic information obtained by household interview, the Health Interview Survey contracted with the Stanford Research Institute to do a study comparing responses to health interviews with medical records. The population used for the study was a sample of the members of the Kaiser Foundation Health Plan (KFHP) Southern California Region-a large prepayment medical plan providing services through the Southern California Permanente Medical Group (SCPMG) and hospitalization through Kaiser Foundation hospitals. The data collection phase of the study consisted of completing medical records created specifically for the study and then interviewing the persons for whom these records were maintained.

Content of Earlier Report

The general findings of the study, together with conclusions and recommendations pertinent to the interview survey, are presented in an earlier publication issued by the National Center for Health Statistics entitled "Interview Data on Chronic Conditions Compared With Information Derived from Medical Records" (Vital and Health Statistics, Series 2, No. 23). That report also includes a description of the background and objec-

tives of the project and some of the problems encountered during the conduct of the study.

As in other evaluative studies of this kind, a principal finding was that a certain proportion of conditions listed in the medical records were not reported in the household interviews. In general the unreported conditions tended to be those for which there was little, if any, impact on the person involved. Respondents reported more fully on conditions important to them and reported less well on conditions of lesser subjective importance.

Most researchers, while doing their utmost to reduce errors of response, are aware of the fact that there are errors of reporting in two directions: understatement and overstatement. The costs and difficulties of eliminating response bias are often so great that researchers take advantage of the extent to which understatements and overstatements balance one another in individual estimates, i.e., the size of the net response bias. In some instances, relationships may hold up even when individual estimates are subject to fairly large errors of reporting. By considering only whether conditions found in the medical records had been reported in the household interviews, the earlier report considered the gross error of reporting in only one direction. No attempt was made to investigate the extent to which underreporting of conditions found in the medical records was balanced by overreporting of conditions in the household interview.

The general purpose of the present report is to investigate the extent and magnitude of net dif-

ferences in the conditions reported in household interviews and those recorded in the Physician Visits Record Summary. 1

On the whole, while differences do exist, there is a tendency for the gross errors to balance out and for the net bias to be relatively small, particularly in view of the frequent vagueness and uncertainty in diagnosis and the lack of precision with which patients understand diagnoses. Even though only a small number of comparisons have been made here, it seems that the differences between chronic conditions in the medical records (PVRS's) for the study year and those reported in the household interviews are small enough that the findings can be used for some evaluative purposes. The large sizes of the gross errors, however, still require attempts to improve the data.

PLANNING AND CONDUCTING THE STUDY

Earlier Research on Health Interview Data

Recognition of the fact that information on illness collected by household interview does not reflect a complete and accurate account of all chronic conditions present in a population led to a number of research studies during the early years of the National Health Survey. In one of these studies, ² carried out by contractual arrangement with the Health Insurance Plan of Greater New York (HIP), the use of medical services for a condition during a given year was established from records maintained by HIP, and information collected by interviews was examined in relation to this criterion source. The record source in this study was the reporting document

(Med 10) which HIP physicians submitted to the central office in accordance with operational procedures of the Plan. These records, consisting of single-line entries on an administrative form. were used instead of the entries on the patient's clinical chart because the wide geographic dispersal of the medical groups and the variety of recordkeeping systems precluded the examination of all physician entries for a given individual. Since the Med 10 form gave no medical history, evaluation of symptoms, nor weighing of differential diagnoses, conditions and their chronicity were inferred from the records. While studies carried out within HIP have indicated that the Med 10 is a reliable document for statistical purposes, it was somewhat less than ideal for use as a criterion relating to the presence of diagnosed chronic conditions.

While the retrospective study conducted by HIP yielded valuable information, it was felt that its findings should be confirmed in a different population and that other aspects of interviewing problems could be investigated in a prospective record-check study. This plan for further research led to the arrangement with the Stanford Research Institute (SRI) to conduct such a study. Some of the comparative features of the two studies are discussed later.

Data Collection for the SRI Study

An important innovation in planning the prospective study undertaken by SRI was the creation of medical records to be used especially for the study—the Physician Visit Record (PVR)—which was filled out by the physician following each physician-patient visit. In preparing the PVR, summarized in the Physician Visits Record Summary (PVRS), the physicians were asked to enter any diagnosis (condition) impression or symptom that was considered, noted in the record, or mentioned by either the physician or the patient. The condition category noted in the record referred to conditions that the doctor had entered in the patient chart regularly filled out after each visit. It was quite possible that the patient had various conditions never mentioned in his meetings with the physician during the study year; such conditions would not have been entered on the PVR and

¹A form—the Physician Visit Record—was filled out by the physician for each sample person after each visit to SCPMG during the study year. At the end of the study year, the Physician Visit Records were summarized for each person; this summary is called the Physician Visits Record Summary. For more detailed information on this form, see Series 2, No. 23, page 7.

²"Health Interview Responses Compared With Medical Records," Series 2, No. 7.

thus would not have been summarized on the PVRS. The physician did not always enter on the PVR all conditions that he noted on the patient chart during a visit.

Some patients received part or all of their medical care outside SCPMG. Conditions reported by such patients would not necessarily appear in their medical records maintained at SCPMG. In estimating net differences it therefore seemed desirable to limit the study to data for persons who reported that they had used only SCPMG as a source of medical assistance during the study year. The study included only those conditions which were entered in the medical records or about which the respondent said he had spoken with a physician during the year. Because of these limitations the basic comparison in this report is between conditions found in the medical records (PVRS's) created for this study and conditions reported in the household interviews conducted after the completion of the study year.

The interviews, which were conducted by the U.S. Bureau of the Census acting as collecting agent for the Division of Health Interview Statistics, National Center for Health Statistics, pertained to conditions which were diagnosed or for which medical treatment had been received during the study year. The formats of the questionnaire used in the interviews, the Physician Visit Record, and the Physician Visits Record Summary are shown in appendix I of this report. A description of the sample design can be found in appendix III.

The questionnaire and corresponding PVRS for each patient were sent to the Division of Health Interview Statistics, which undertook demographic and medical coding of the study data. Transcription sheets were prepared, and chronic conditions on the questionnaire and PVRS were identified, compared, and matched.

Analysis of the Data

Once the chronic conditions had been identified, they were assigned the three- and four-digit diagnostic codes of the Seventh Revision of the International Classification of Diseases (ICD). The codes were summarized into a classification of 50 diagnostic categories similar to the Recode 3 used in the Health Interview Survey with each of

these 50 classes consisting of chronic conditions with specified codes. (See appendix II.)

If a chronic condition on the PVRS and a condition on the questionnaire had ICD codes within the same recode class, the conditions were assigned *match code A*.

If a chronic condition on the PVRS and a condition on the questionnaire had ICD codes that were not within the same recode class but appeared to be associated, the conditions were assigned match code B. (It is recognized that code B is not sharply defined.)

Chronic conditions on the PVRS which were not assigned either match code A or match code B were assigned *code C*. A code C condition on the PVRS had no associated condition on the questionnaire.

If a chronic condition on the questionnaire was not assigned either match code A or B, it was assigned code D, meaning that there was no associated condition on the PVRS. Code D conditions about which the respondent reported that he had seen or spoken to a physician in the preceding 12 months were analyzed separately as D12 conditions. Code D conditions for which the respondent did not report receiving medical services during the 12-month period are D+ conditions.

CHRONIC CONDITIONS BY TYPE OF MEDICAL SERVICES USED

As mentioned earlier, in order to consider the net effects of reporting errors, it was necessary to limit the study to persons who had utilized only SCPMG for medical services and only Kaiser Foundation hospitals for hospital services. Those interviewed were asked about the physicians they had contacted and hospitals they had used for their medical services during the study year and were then asked to authorize examination of their medical records.

Type of Medical Services

Table 1 shows the distribution of chronic conditions in the medical records and household interviews and of persons with chronic conditions according to the type of medical service utilized. The four classifications of these data are based on what physicians and hospitals the respondent

reported using during the study year: (1) SCPMG and Kaiser Foundation hospitals only, (2) other physicians and hospitals in addition to SCPMG and Kaiser Foundation hospitals, (3) only non-SCPMG physicians and hospitals, (4) no physician or hospital services at all. The tabulation excludes persons reported by both the medical records (PVRS's) and the questionnaire as having no chronic conditions.

Approximately 67 percent of all conditions recorded in the PVRS's and/or reported in the interviews were for persons who reported in the interview that they had received only SCPMG services and whose utilization status was verified in the PVRS. An additional 15 percent of the conditions were for persons who had received services from other medical facilities as well as from SCPMG, according to entries on the questionnaire and the PVRS. For approximately 9 percent of the conditions both PVRS and interview indicated that either no SCPMG services or no medical services whatever had been received.

It should be pointed out that the 245 persons (shown in table 1) who reported the receipt of services from "SCPMG only" according to the PVRS but reported "No utilization" in the household interview could have used the services of physicians and hospitals other than SCPMG. According to the medical records these respondents were seen by an SCPMG physician or were hospitalized in a Kaiser Foundation hospital for 596 conditions during the study year. These respondents may also have had conditions that were diagnosed by physicians or in hospitals outside SCPMG, but rather than have a separate category for "SCPMG and possible others" it was decided to categorize them as "SCPMG only."

An additional 172 conditions were recorded in the medical records (PVRS's) of persons who reported in the interview that they had used only non-SCPMG medical services. These may be viewed as reflecting a memory defect.

The classification of utilization for determining whether the person had utilized SCPMG was based on his PVRS, but the respondent's statements with respect to outside utilization or no utilization were accepted when they were not in conflict with the medical records (PVRS's).

There were 470 conditions reported by respondents who said they had used only SCPMG services for which no record of SCPMG usage

during the study year could be found on the PVRS's. Again, this seems to indicate a memory failure.

Distribution of Chronic Conditions

Of the 15,417 conditions found in either the medical records or in the household interview questionnaire, 14,099, or approximately 91 percent, were reported in the same manner in both sources with respect to the utilization of medical services. Approximately 88 percent (4,445 out of a total of 5,027) of the respondents reported the same utilization of medical services as was reported in the medical records.

For persons who either reported at least one chronic condition or had a chronic condition recorded on their PVRS, table 1 shows the number of chronic conditions per person according to the utilization of medical services as reported by the respondent and recorded on the PVRS. Persons who, according to both PVRS and questionnaire, utilized not only SCPMG but also other treatment facilities had about 20 percent more conditions per person than those who utilized SCPMG only, and persons in both of these categories had at least 50 percent more conditions per person than those who utilized only non-SCPMG sources and those who had no medical or hospital services.

The distribution of chronic conditions by type of match (A, B, C, D12, or D+) according to utilization as recorded on the PVRS and reported in the interview is shown in table 2.

More than one-third of the 15,417 conditions reported in the interview and/or recorded in the PVRS were conditions reported in the interview only for which the person did not report receiving medical services during the 12-month period preceding the interview (D+ conditions). Since the absence of medical treatment during the year precludes their being recorded in the PVRS's, these conditions are not considered in the rest of this report.

Of the 6,140 conditions recorded in the PVRS's (match categories A, B, and C, shown in the first line of table 2), 3,359, or approximately 55 percent, were also reported in the interview (match categories A and B). When conditions are restricted to those of persons who received SCPMG services only, the percentage is slightly less, 54 percent.

NET DIFFERENCES IN INTERVIEW REPORTS AND MEDICAL RECORDS

Underreporting and Overreporting of Chronic Conditions

An important consideration in this study is determining if there is an interchange between the conditions identified as C conditions (reported only in the records) and D12 conditions (reported only in the interviews), i.e., whether the words used by the patient and doctor in describing the same condition are sufficiently different from one another to preclude an A or B match.

Table 3 provides some information whether a person tends to have equal numbers of C (underreported) and D12 (overreported) conditions. The table shows, for persons who utilized only SCPMG services, the distribution of conditions by number of D12 conditions and number of C conditions. (In both cases, the maximums shown in the table are correct; i.e., no individual had more than five C conditions or eight D12 conditions.) Clearly the association between C and D12 conditions is not great. Of the 3,401 persons who utilized only SCPMG services, 998, or 29.3 percent, had neither a C nor a D12 condition. An additional 228 persons, 6.7 percent, had the same number of C and D12 conditions, and 1,476 persons, 43.4 percent, had numbers of C and D12 conditions that differed by one.

Among the sources of difference may be the reporting of an ailment as a single condition in one source and as more than one condition in the other source. Nonetheless, it is not reasonable to assume from the findings of this study that respondents were reporting C conditions as D12 conditions because of their failure to understand the nature of their conditions.

The basic measures of completeness of reporting in this study are presented in table 4 and summarized as indexes of reporting differences in table 5.

It is evident from table 4 that the number of conditions reported in the medical records (5,279) for persons who had received only SCPMG services during the 12 months prior to interview was roughly 12 percent higher than the number of conditions reported in the household interview (4,714). This difference is due entirely to condi-

tions on the PVRS only (C conditions) or reported in the household interview only (D12 conditions), and there are approximately 30 percent more C than D12 conditions, However, if one compares the percentages for all conditions reported in the PVRS's and all conditions reported in the household interviews, the agreement is fairly good, and the differences that do exist seem to be logical. For example, one of the larger differences is in the category "mental illness, specified types, not elsewhere classified." There is little difference in the less specific category "ill-defined mental and nervous trouble," and, in addition, when the questionnaires were examined the entries found in the medical records for such conditions had names such as "anxiety," or "tension," or other words that might not appear to a patient permanently living with such conditions to be the medical reasons for which he had consulted a doctor. On the whole, considering the tendency to underreport mental illness and other illnesses that the respondent believes to be socially unacceptable. lack of agreement between medical records and interview data in this instance is not unexpected.

Net Reporting Differences

In a study of this kind it is difficult to establish a proper denominator to compute a single index which will reflect the net reporting differences. As an alternative, two indexes are presented in table 5. One is the proportion of conditions found in the medical records but not reported in the interviews (an estimate of underreporting), and the other, the proportion of conditions reported in the interviews but not found in the records (an estimate of overreporting). Since these indexes, shown for each diagnostic category, are derived from the data shown in table 4, they are based on information about persons who used SCPMG services only for conditions that had been medically attended during the 1-year period covered by the PVRS's.

When both of the indexes for a particular diagnostic category are comparatively low, it can be expected, on the basis of this study, that conditions within the category will be reported in an interview with a fair degree of accuracy. If, in addition, the indexes are of the same general magnitude, the gross prevalence produced from

interview data will approximate the unbiased estimate of the true prevalence level in the population. If, on the other hand, either or both of the indexes for a category are high, then the estimates from the interview must be considered as suspect, even though two high indexes of the same magnitude will produce an approximate gross prevalence.

Conditions with low indexes of underreporting and overreporting, which might be expected to be reported with a fair degree of accuracy and completeness in a household interview, include diabetes, vascular lesions of the central nervous system, heart conditions, diseases of the gall-bladder, and absence of fingers and toes.

In evaluating this material it should be kept in mind that overreporting may have resulted from the fact that record data were limited to those conditions for which a person had seen an SCPMG physician during the year. Thus, respondents could have reported in the interview conditions of long duration or even presently inactive conditions they had many years ago which were not noted in the current medical records. This possibility may explain some part of the overreporting in such categories as tuberculosis, rheumatic fever, sinusitis, bronchitis, and severe visual impairment.

Furthermore, data on the accuracy of chronic condition reporting in household interviews, shown in tables 4 and 5, should be interpreted in the light of some findings presented in the earlier report on this project (Series 2, No. 23). Some of the more pertinent paragraphs from the earlier publication that describe several of the shortcomings of the study follow.

Communication between physician and patient seemed to vary considerably from condition to condition. Often in the discussion, reference is made to the fact that something was or was not entered during the visits at which the physician reported the condition on the PVRS....

For 31.3 percent of the 6,140 conditions recorded on the PVRS, the physician stated that during no visit during the study year had he told the patient the actual diagnosis or a diagnosis codable to the actual diagnosis. Similarly, for about 51 percent of the conditions the physician stated that during no

visit had the patient told him either the actual diagnosis or used a term codable to the actual diagnosis—i.e., neither a formal diagnostic statement, lay terms, nor symptom statements related to the diagnosis had been used by the patient during his visits to the physician.

Sometimes in speaking to a patient a physician emphasizes the condition from which the patient is suffering and sometimes he does not. For 54 percent of the conditions, the physician claimed that during no visit had he made a particular point of the diagnosis in discussing the condition with the patient.

The physician was asked to enter on the PVR whether the patient reported having pain or emotional stress or spending at least 1 day in bed during the week preceding the patient's visit. Approximately 70 percent of the conditions were such that at no visit did the physician indicate on the PVR that the patient had had pain or emotional stress during the preceding week. For about 10 percent of the conditions, the physician stated that the patient had said he had spent at least 1 day in bed during the preceding week.

Even though the percentages quoted above pertain to all conditions in SCPMG records (A, B, and C conditions in table 2), it is reasonable to assume that they also apply to conditions among persons receiving SCPMG services only.

Completeness of Reporting by Frequency of Physician Visits

Shown in tables 6 and 7 are distributions of conditions by number of physician visits they caused during the study year based on information from the PVRS's (table 6) and by number of physician contacts reported in interviews (table 7). The data used for physician contacts were those stated by the respondent on the questionnaire. For 366 conditions table 7 shows no physician contact, but data from the PVRS's show that at least one SCPMG physician had been consulted. If these 366 conditions are included with the 1,592 conditions for which one contact was reported (table 7), the comparison of the percentages in the two tables,

while certainly not perfect, is sufficiently close to provide information for evaluative purposes. This is true with respect to all conditions and also with respect to the specific comparison of C and D12 conditions. There is some tendency for the number of physician contacts reported for conditions in the interview to be higher than the actual number of visits recorded in the PVRS because some of the physician contacts may have been by telephone rather than by personal visit.

A high proportion of the conditions that were underreported (C conditions in table 6) and over-reported (D12 conditions in table 7) consisted of those for which a single physician visit or contact was made during the study year. As the number of visits increased, the percent of conditions underreported or overreported declined sharply. This pattern indicates that increased opportunity for communication with the physician improves the ability of a respondent to report his conditions in an interview with accuracy and completeness.

Completeness of Reporting by Presence or Absence of Medication

In tables 8 and 9 the distribution of conditions included in the medical records and those reported in the household interviews is shown by type of match according to whether or not the person was taking medicine for the condition. Approximately 56 percent of the conditions for which the medical records indicated that no medication had been prescribed were not reported in household interviews (C match conditions in table 8). Only 33 percent of those conditions for which medication had been prescribed were not named during the interviews. The impact of frequent medical attention and regular medication, shown in tables 6 and 8, is effective in reducing the amount of underreporting in the household interview.

Overreporting of conditions was not unduly influenced by whether or not the respondent was taking medication. About 38 percent of those conditions reported in interviews as requiring medication were not found in the medical records. The comparable proportion for those conditions with

no medication during the study year was 45 percent (table 9).

Completeness of Reporting by Sex and Age

The distribution by sex of conditions recorded in PVRS's and reported inhousehold interviews according to match code indicates that the proportion of conditions in all categories was much higher among women than among men (table 10). However, there was very little difference between the sexes in the underreporting of conditions; about 46 percent of the conditions for men shown in the medical records were not reported in the interview, while a very comparable percentage among women was 47 percent. However, the amount of overreporting was somewhat less among males than among females. No evidence of approximately 37. percent of the conditions reported in the interview by males was found in the records; among females the comparable percentage was 45 percent. Slightly more than two-thirds of all of the conditions recorded in the medical records for both sexes were among persons 35-64 years of age. About three-fourths of the recorded conditions not reported in the interview were among persons in this age range (table 11). When conditions in this age group are considered by type of match, the proportion of those in the records that were not reported in the interview was about the same among men and women. However, comparable percentages shown in table 12 indicate that the proportion of conditions overreported in this age range was substantially higher for women than for men.

The seemingly high percentage of conditions underreported by women 17-24 years of age, shown in table 11, can be attributed to the small numbers of total conditions among persons in this age group. The instability of the numbers in this age group may also account for the high rates of overreporting (table 12).

For persons 65 years and older, the accuracy and completeness of reporting was substantially greater among women than among men. The percentages summarized from tables 11 and 12

and shown in table A indicate that the A and B match rates were much higher for women and that they underreported and overreported conditions less frequently.

Table A. Proportion of chronic conditions reported among persons 65 years and over, by sex

Sex	Proportion of A and B matches based on medical records	Proportion of condi- tions in records that were not re- ported in interview	Proportion of condi- tions re- ported in interview that were not in the records
Male	56.8	43.2	38.2
	71.1	28.9	34.6

Completeness of Reporting by Educational Status

Of all the conditions recorded in the medical records or reported in the interview, essentially one-half of them were among persons with 9-12 years of education. The distribution of all conditions by education was quite similar to that for recorded conditions that were not reported in interviews (table 13) and for reported conditions for which there was no confirming evidence in the records (table 14). This would indicate that education did not influence the amount of underreporting and overreporting in this study to any appreciable degree with regard to total prevalence of chronic conditions. Most of the disparity in reporting noted among educational groups when they are considered by type of match can be attributed to the small numbers of conditions in some of the groups.

Comparability With HIP Study Findings

It is not possible to compare the net differences in interview data and medical record information derived from the HIP study and those of this study because the procedure used in the HIP study did not provide for the measurement of

overreporting. Any comparative estimates of the amount of underreporting in the two studies are very rough approximations because it is not possible from available data to restrict the HIP study group to those who had received only services under that insurance plan. However, gross figures indicate that approximately 56 percent of the conditions defined as unqualifiedly chronic in the HIP records were not reported in interviews, while a comparable estimate in the SRI study was 47 percent.

Among disease categories for which data are available, comparatively low rates of underreporting were found in both studies for asthma. hay fever diabetes heart conditions bronchitis. ulcer of the stomach and duodenum and diseases of the gallbladder. Those conditions which were grossly underreported in both studies include benign and unspecified neoplasms, anemia and other blood disorders, mental illness, respiratory diseases other than bronchitis and tuberculosis, skin diseases, and menopausal and other genitourinary disorders. Findings from both studies indicate that underreporting occurred less frequently among older persons than among children and young adults, and also among those with 10 or more physician visits during the study year than for those who had seen a physician less frequently.

SUMMARY

A study designed to measure the accuracy and completeness of the reporting of chronic conditions in health interviews was carried out by the Stanford Research Institute during the early years of the National Health Survey. The sample population was selected from members of the Kaiser Foundation Health Plan, a large prepayment medical plan providing medical services through the Southern California Permanente Medical Group and hospitalization through the Kaiser Plan. Medical records were compared with interview responses from persons for whom the records were maintained. The study design provided for the creation of medical records specifically for this study in order that the project could be conducted on a prospective basis. Interviews were conducted following the completion of physician records maintained on sample persons during a 12-month period.

This report has presented the findings in the phase of the study dealing with the comparative amounts of underreporting and overreporting of chronic conditions in nealth interviews. The following statements summarize the principal findings of the study.

The total number of chronic conditions recorded in the medical records and/or reported in interviews amounted to 15,417. For this phase of the study the following categories of conditions were excluded: 4.499 conditions that had not been treated exclusively in SCPMG facilities, 3,633 conditions that were reported in interviews as having been treated in SCPMG facilities prior to the 12-month period covered by the study, and 103 conditions for which SCMPG utilization status was not available. These exclusions reduced the group to 7.182 chronic conditions. Of this number. 2,811 conditions were recorded in the medical records and also reported in the interviews, 2,468 conditions were recorded in the records but not reported in interviews, and 1,903 conditions were reported in interviews but not recorded in the medical records.

Reporting indexes derived from these figures (shown in table 5) indicate that the estimate of underreporting in interviews was 46.8 percent and the estimate of overreporting of conditions was 40.4 percent.

When conditions were classified into 50 broad disease categories, it was found that certain kinds of conditions with comparatively low indexes of both underreporting and overreporting might be expected to be reported in an interview with a fair degree of accuracy and completeness. Included were diabetes, vascular lesions of the central nervous system, heart conditions, diseases of the gallbladder, and absence of fingers and toes.

High indexes of underreporting with rather low proportions of overreporting were noted for such conditions as benign and unspecified neoplasms, mental illness of specified type, menstrual disorders, and skin diseases. These results were not unexpected in the reporting of conditions which might cause embarrassment or reluctance on the part of the respondent.

High indexes of overreporting with a lower degree of underreporting were found in the reporting of hay fever, asthma, tuberculosis, headache and migraine, hypertension, hemorrhoids, rheumatic fever, sinusitis, bronchitis, visual impairments, hearing impariments, and speech defects. It is quite possible that respondents were reporting conditions of long duration or even conditions they had many years ago which were not noted in current medical records.

A high proportion of the conditions that were underreported or overreported consisted of those for which a single physician visit or contact was made during the study year. The sharp increase in the accuracy of reporting as the number of physician visits increased indicates that opportunity for communication with his physician improves the ability of a respondent to report his conditions in an interview. Regular medication for a condition also increases the probability that it will be reported in an interview.

The percentage of underreporting of conditions was about the same for men and women; however, women have a greater tendency to overreport their conditions. For persons 65 years and older, the accuracy and completeness of reporting were substantially higher among women than among men. Education did not influence the amount of underreporting and overreporting in this study to any appreciable degree.

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Table 1. Number and percent distribution of chronic conditions and persons with chronic conditions and number of chronic conditions per person for persons having at least one condition by utilization of medical services as reported in medical records and interviews

				<u> </u>		
		All con- ditions	All persons ¹	Chronic condi- tions per person	All con- ditions	A11 persons ¹
		Number			Perc distrib	
SCPMG only	SCPMG only	10,322	3,156	3.27	67.0	62.8
SCPMG and others	SCPMG and others	2,350	594	3.96	15.2	11.8
Non-SCPMG only	Non-SCPMG only	825	361	2.29	5.4	7.2
No utilization	No utilization	602	334	1.80	3.9	6.6
SCPMG only	.No utilization	596	245	2.43	3.9	4.9
SCPMG and others	Non-SCPMG only	172	67	2.57	1.1	1.3
Non-SCPMG only	SCPMG and others	80	50	1,60	0.5	1.0
No utilization	SCPMG only	470	220	2.14	3.0	4.4
Total	15,417	5,027	•••	100.0	100.0	

 $^{^{1}\}mathrm{Exc}1\mathrm{udes}$ persons with no reported conditions either on the PVRS or on the question-naire.

Table 2. Number and percent distribution of chronic conditions by utilization of medical services as reported in medical records and interviews, according to type of match

Utilization a	s reported in:			Тур	e of mat	ch	
		All condi- tions		_		Report	
Medical records	Interview		A	В	С	D12 ¹	D+
			Numi	ber of c	ondition	s	
SCPMG only	SCPMG only	10,322	1,902	855	2,323	1,996	3,246
SCPMG and others	SCPMG and others	2,350	344	161	· 285	819	741
Non-SCPMG only	Non-SCPMG only	825		• • •	• • •	463	362
No utilization	No utilization	602	•••	•••	•••	20	582
SCPMG only	No utilization	596	28	26	145	10	387
SCPMG and others	Non-SCPMG only	172	32	11	28	48	53
Non-SCPMG only	SCPMG and others	80	•••	•••	• • • •	10	70
No utilization	SCPMG only	470	•••	•••	•••	2 <u>5</u> 0	220
Total		15,417	2,306	1,053	2,781	3,616	5,661
		Percent distribution of conditions					
SCPMG only	SCPMG only	67.0	82.5	81.2	83.5	55.2	57.3
SCPMG and others	SCPMG and others	15.2	14.9	15.3	10.2	22.6	13.1
Non-SCPMG only	Non-SCPMG only	5.4	•••	•••	•••	12.8	6.4
No utilization	No utilization	3.9	•••	•••	•••	0.6	10.3
SCPMG only	No utilization	3.9	1.2	2.5	5.2	0.3	6.8
SCPMG and others	Non-SCPMG only	1.1	1.4	1.0	1.0	1.3	0.9
Non-SCPMG only	SCPMG and others	0.5		•••	• • •	0.3	1.2
No utilization	SCPMG only	3.0		•••	•••	6.9	3.9
Total	100.0	100.0	100.0	100.0	100.0	100.0	

¹Excludes conditions for which information on medical attention received during the past 12 months was not available.

NOTE: Definition of type of match:

A = conditions reported on PVRS and in interview which matched.

B = conditions reported on PVRS and in interview which appeared to be associated.

C = conditions recorded in PVRS only.

D12 = conditions reported in interview only about which respondent said he had contacted a physician during the preceding 12 months.

D+ = conditions reported in interview only about which respondent said he had not contacted a physician during the preceding 12 months.

tacted a physician during the preceding 12 months.

Table 3. Number and percent of persons using SCPMG services only by number of under-reported (match code C) and overreported (match code D12) chronic conditions

Number of D12 conditions ¹	Total	1	Number on E	of condi PVRS on	tions : Ly (C ma	recorded	1
		0	1	2	3	4	5
	Number of persons						
All conditions	3,401	1,750	1,057	428	117	41	8
0	2,123	998	755	263	68	35	4
1	873	511	194	124	34	6	4
2	256	145	68	32	11	_	_
3	96	61	26	7	2	_	_
4	36	23	13	_	-	_	-
5	10	7	1	2	_	_	_
6	1	1	_	-	-	_	_
7	5	4	_	_	1	_	_
8	1	_	_	_	1	-	_
			Percen	t of pe	rsons		
All conditions	100.0	51.5	31.1	12.6	3.4	1.2	0.2
0	62.4	29.3	22.2	7.7	2.0	1.0	0.1
1	25.7	15.0	5.7	3.6	1.0	0.2	0.1
2	7.5	4.3	2.0	0.9	0.3	-	_
3	2.8	1.8	0.8	0.2	0.1	- 1	_
4	1.1	0.7	0.4	-	_	-	-
5	0.3	0.2	0.0	0.1	-	-	-
6	0.0	0.0	-	-	_	-	-
7	0.1	0.1	-	_	0.0	_	-
8	0.0	_		-	0.0	_	

¹Excludes conditions for which information on medical attention received during the past 12 months was not available.

NOTE: Definition of type of match:

A = conditions reported on PVRS and in interview which matched.

B = conditions reported on PVRS and in interview which appeared to be associated.

C = conditions recorded in PVRS only.

D12 = conditions reported in interview only about which respondent said he had contacted a physician during the preceding 12 months.

Table 4. Number of chronic conditions for persons using SCPMG services only, by type of match

			Тур	e of match		
	Chronic condition and recode number 1	Reported in medical records (A+B+C)	Reported in inter- views2 (A+B+D12)	Reported in both medical records and in- terviews (A+B)	Reported in medical records only (C)	Reported in in- terviews only ² (D12)
			Number	of condit	ions	
	All chronic conditions	5,279	4,714	2,811	2,468	1,903
01	Tuberculosis (active) (inactive), all sites	1	6	1	_	5
02	Other chronic infective and parasitic diseases	86	62	38	48	24
03	Malignant neoplasms	49	57	30	19	27
04	Benign and unspecified neoplasms	299	164	130	169	34
05	Hay fever, without asthma	164	228	120	44	108
06	Asthma (with or without hay fever) (bronchial) (not otherwise specified)	39	55	27	12	28
07	Other allergic disorders, not elsewhere		1,,,			
00	classifiable	117	114	64	53 22	50 26
08	Diseases of the thyroid gland Diabetes (mellitus)	61 88	65 72	71	17	1
09 10	Anemia and other diseases of the blood	00	'2	/1	1,	1
11	and blood-forming organs, 3 mo.+Vascular lesions of the central nervous	40	45	1.5	25	30
	system	28	30	24	4	6
12		90	119	56	34	63
13	Specified mental disorders, not elsewhere classifiable	381	180	152	229	28
14	Ill-defined mental and nervous trouble,					
1.5	not elsewhere classifiable, 3 mo.+ Diseases of the heart, not elsewhere	89	86	38	51	48
16	classifiable (chronic rheumatic) (arteriosclerotic) (hypertensive)	238	245	189	49	56
10	without heart involvement	227	285	184	43	101
17	Varicose veins	81	82	39	42	43
18	Hemorrhoids	131	192	87	44	105
19	Rheumatic fever; arteriosclerosis, not elsewhere classifiable; other chronic					
	diseases of the circulatory system	33	48	13	20	35
20	Chronic sinusitis	19	91	19	5	72 42
21	Other chronic diseases of the respiratory	24	61	19		42
22	Other chronic diseases of the respiratory system	151	128	66	85	62
23	Ulcer of stomach and duodenum		112	67	44	45
24	Hernia (abdominal cavity)	78	67	40	38	27
25	Diseases of the gallbladder, chronic	27	34	23	4	11
26	Other chronic diseases of the digestive	1				
	system	267	198	130	137	68

See notes at end of table.

Table 4. Number of chronic conditions for persons using SCPMG services only, by type of match-Con.

	-					
			Тур	e of match		
	Chronic conditions and recode number 1	Reported in medical records (A+B+C)	Reported in inter- views ² (A+B+D12)	Reported in both medical records and in- terviews (A+B)	Reported in medical records only (C)	Reported in in- terviews only ² (D12)
			Number	of condit	ions	
27	Disorders of menstruation	170	102	86	84	16
28 29	Menopausal symptoms, except psychosis Urinary calculi; prostate disorders; other	98	47	21	77	26
	chronic genitourinary conditions	384	211	131	253	80
30	Chronic skin diseases	429	195	148	281	47
31	Arthritis and chronic rheumatism	178	238	122	56	116
32	Other chronic musculoskeletal disorders	175	107	75	100	32
33 34	Fractures, 3 mo.+, no residual specified Other injuries, 3 mo.+, no residual	6	16	4	2	12
	specified	9	15.	2	7	13
35	Severe visual impairment	2	8	2	-	6
36	Other visual impairment	80	95	57	23	38
37	Hearing impairments	50	103	36	14	67
38 39	Speech defectsParalysis	4	7	4		_3
40	Absonia finance man and	32	36	20	12	16
41	Absence, fingers, toes, onlyAbsence, major extremities	4	4	4	_	-
42	Impairments (except paralysis and ab-	_	-	-	-	-
42	sence), back or spine	124	138	75	49	63
43	Impairments (except paralysis and ab-	1.24	130	,,	49	63
45	sence), upper extremities and shoulders	15	19	7	8	12
44	Impairments (except paralysis and ab-	2	17	'	, ,	"2
•	sence), lower extremities and hips with					
	any other site	64	108	30	34	78
45	Impairments (except paralysis and ab-	• •				
	sence), multiple not elsewhere classifi-					
	able, and ill-defined, limbs, back, trunk-	43	33	26	17	7
46	Other impairments	5	13	4	1	, ģ
47	Other chronic conditions, not impairments				_	-
	and not in recodes 48-50	83	54	36	47	18
48	Chronic diseases of eye, not impairments	224	192	118	106	74
49	Chronic diseases of ear, not impairments	98	73	61	37	12
50	Chronic organic nervous system conditions-	83	74	61	22	13
		i			•	L

¹The recode categories 1-46 are the same as those used in the Recode 3 for the Health Interview Survey. Recodes 48-50 were included in Recode 47 in the original recode.

²Excludes conditions for which information on medical attention received during the past 12 months was not available.

NOTE: Definition of type of match:

A = conditions reported on PVRS and in interview which matched.

B = conditions reported on PVRS and in interview which appeared to be associated.

C = conditions recorded in PVRS only.

D12 = conditions reported in interview only about which respondent said he had contacted a physician during the preceding 12 months.

Table 5. Percent of chronic conditions underreported and overreported in interviews for persons using SCPMG services only, by type of match

			·
		Type of	match
	Chronic condition and recode number ¹	Reported in medical records only $\left(\frac{C}{A+B+C}\right)$	Reported in interviews only? $\left(\frac{D12}{A+B+D12}\right)$
		Percent under- reported	Percent over- reported
	All chronic conditions	46.8	40.4
01 02 03 04 05 06	Tuberculosis (active) (inactive), all sites Other chronic infective and parasitic diseases Malignant neoplasms	55.8 38.8 56.5 26.8	83.3 38.7 47.4 20.7 47.4
07 08	Asthma (with or without hay fever) (bronchial) (not otherwise specified)Other allergic disorders, not elsewhere classifiable	30.8 45.3	50.9 43.9
09 10	Diabetes (mellitus)	36.1 19.3	40.0 1.4
	organs, 3 mo.+	62.5	66.7
11	Vascular lesions of the central nervous system	14.3	20.0
12	Headache and migraine, chronic	37.8	52.9
13 14	Specified mental disorders, not elsewhere classifiable Ill-defined mental and nervous trouble, not elsewhere classi- fiable, 3 mo.+	60.1 57.3	15.6 55.8
15	Diseases of the heart, not elsewhere classifiable (chronic rheumatic) (arteriosclerotic) (hypertensive)	20.6	22.9
16	Hypertension, not elsewhere classifiable, without heart involvement	18.9	35.4
17	Varicose veins	51.9	52.4
18 19	HemorrhoidsRheumatic fever; arteriosclerosis, not elsewhere classifi-	33.6	54.7
20	able; other chronic diseases of the circulatory system Chronic sinusitis	60.6	72.9
21	Chronic bronchitis	20.8	79.1 68.9
22	Other chronic diseases of the respiratory system	56.3	48.4
23	Ulcer of stomach and duodenum	39.6	40.2
24	Hernia (abdominal cavity)	48.7	40.3
25	Diseases of the gallbladder, chronic	14.8	32.4
26	Other chronic diseases of the digestive system	51.3	34.3
27	Other chronic diseases of the digestive system Disorders of menstruation Menopausal symptoms, except psychosis	49.4	15.7
28	menopausal symptoms, except psychosis	78.6	55.3

See notes at end of table.

Table 5. Percent of chronic conditions underreported and overreported in interviews for persons using SCPMG services only, by type of match-Con.

=			
· ·		Type of	match
	Chronic condition and recode number ¹	Reported in medical records only $\left(\frac{C}{A+B+C}\right)$	Reported in interviews only ² (D12 A+B+D12)
		Percent under- reported	Percent over- reported
29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45	Urinary calculi; prostate disorders; other chronic genito- urinary conditions	65.9 65.5 31.5 57.1 33.3 77.8 28.8 28.0 37.5 - 39.5 53.3 53.1	37.9 24.1 48.7 29.9 75.0 86.7 75.0 40.0 65.0 42.9 44.4 - 45.7 63.2 72.2 21.2 69.2
47 48 49 50	Other chronic conditions, not impairments and not in recodes 48-50	56.6 47.3 37.8 26.5	33.3 38.5 16.4 17.6

 $^{^1{}m The~recode}$ categories 1-46 are the same as those used in the Recode 3 for the Health Interview Survey. Recodes 48-50 were included in Recode 47 in the original

Excludes conditions for which information on medical attention received during the past 12 months was not available.

A = conditions reported on PVRS and in interview which matched.
B = conditions reported on PVRS and in interview which appeared to be associated.
C = conditions recorded in PVRS only.

D12 = conditions reported in interview only about which respondent said he had contacted a physician during the preceding 12 months.

Table 6. Number and percent distribution of chronic conditions recorded in medical records for persons using SCPMG services only by number of physician visits for the conditions, according to type of match

Number of physician visits	A11	Type of match			
Number of physician visits	conditions	A	В	С	
		Number of co	onditions		
All visits	5,279	1,930	881	2,468	
1	2,616 1,133 554 331 226 342 54 18	630 438 249 177 139 230 48 14	448 158 109 76 28 56 4 2	1,538 537 196 78 59 56 2	
	Percent	distributio	on of cond	litions	
All visits	100.0	100.0	100.0	100.0	
1	49.6 21.5 10.5 6.3 4.3 6.5 1.0 0.3	32.6 22.7 12.9 9.2 7.2 11.9 2.5 0.7	50.9 17.9 12.4 8.6 3.2 6.4 0.5	62.3 21.8 7.9 3.2 2.4 2.3 0.1	

A = conditions reported on PVRS and in interview which matched.
B = conditions reported on PVRS and in interview which appeared to be associated.
C = conditions recorded in PVRS only.
D12 = conditions reported in interview only about which respondent said he had contacted a physician during the preceding 12 months.

Table 7. Number and percent distribution of chronic conditions reported in interviews for persons using SCPMG services only by number of physician contacts for the conditions, according to type of match

	A11	Type of match						
Number of physician contacts ¹	conditions	A	В	D12 ²				
	Number of conditions							
All contacts	4,535	1,831	801	1,903				
0 ³	366 1,592 718 440 420 147 457 249 82 64	220 376 284 215 185 75 264 127 52 33	146 219 106 78 67 15 87 53 15	997 328 147 168 57 106 69 15				
	Percent	distributio	n of condit	ions				
All contacts	100.0	100.0	100.0	100.0				
0 ³	8.1 35.1 15.8 9.7 9.3 3.2 10.1 5.5 1.8 1.4	12.0 20.5 15.5 11.7 10.1 4.1 14.4 6.9 2.8 1.8	18.2 27.3 13.2 9.7 8.4 1.9 10.9 6.6 1.9	52.4 17.2 7.7 8.8 3.0 5.6 0.8 0.8				

 $^{^1}$ A physician contact occurred if a physician was seen or spoken to about the condition. Conditions for which the respondent did not know (or could not estimate) the number of physician contacts are excluded.

Excludes conditions for which information on medical attention received during the past 12

months was not available.

³Includes conditions for which the respondent reported no physician contacts in the interview but for which it was known from entries on the PVRS that there had been at least one contact during the study year.

A = conditions reported on PVRS and in interview which matched.
B = conditions reported on PVRS and in interview which appeared to be associated.
C = conditions recorded in PVRS only.

D12 = Conditions reported in interview only about which respondent said he had contacted a physician during the preceding 12 months.

Table 8. Number and percent distribution of chronic conditions reported in medical records for persons using SCPMG services only by type of match, according to whether or not medication was prescribed

Medication status in medical records	A11	Type of match					
	conditions	A	В	С			
	Number of conditions						
Total	5,279	1,930	881	2,468			
MedicationNo medication	2,121 3,158	979 951	437 444	705 1,763			
	Percent distribution of conditions						
Total	100.0	36.6	16.7	46.8			
Medication	100.0 100.0	46.2 30.1	20.6 14.1	33.2 55.8			

Table 9. Number and percent distribution of chronic conditions reported in interviews for persons using SCPMG services only by type of match, according to whether or not medication was prescribed

	A11	Type of match						
Medication status reported in interview	conditions	A	В	D12 ¹				
	Number of conditions ²							
Total	4,780	1,909	865	2,006				
MedicationNo medication	2,254 2,526	966 943	426 439	862 1,144				
	Percent	distributio	n of condit	ions				
Tota1	100.0	39.9	18.1	42.0				
Medication	100.0 100.0	42.9 37.3	18.9 17.4	38.2 45.3				

 $^{^{1}\}mathrm{Excludes}$ conditions for which information on medical attention received during the past 12

NOTE: Definition of type of match:
A = conditions reported on PVRS and in interview which matched.

B = conditions reported on PVRS and in interview which appeared to be associated.

C = conditions recorded in PVRS only.

D12 = conditions reported in interview only about which respondent said he had contacted a physician during the preceding 12 months.

months was not available. 2 Excludes conditions for which the medication status could not be obtained from the interview data.

NOTE: Definition of type of match: A = conditions reported on PVRS and in interview which matched.

B = conditions reported on PVRS and in interview which appeared to be associated.

C = conditions recorded in PVRS only.

D12 = conditions reported in interview only about which respondent said he had contacted a physician during the preceding 12 months.

Table 10. Number and percent distribution of chronic conditions reported in medical records and in interviews for persons using SCPMG services only by sex and type of match

	Conditio	ns in me	dical 1	records	Conditions in interviews				
Sex	All condi-	Тур	e of ma	atch	All condi-	Type of match			
	tions	A	В	, c	tions	A	В	D12 ¹	
	Number of conditions								
Both sexes	5,279	1,930	881	2,468	4,817	1,930	881	2,006	
Male	2,168	813	363	1	, -, -	1	1		
Female	3,111	1,117	518	1,476	2,944	1,117	518	1,309	
	:	Percent	distrib	oution o	of conditi	ons by	sex		
Both sexes	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	
Male	41.1	42.1	41.2				41.2	34.7	
Female	58.9	57.9	58.8	59.8	61.1	57.9	58.8	65.3	
	Perce	nt distṛ	ibution	of con	ditions b	y type	of matc	h	
Both sexes	100.0	36.6	16.7	46.8	100.0	40.1	18.3	41.6	
Male	100.0	37.5	16.7	45.8	100.0	43.4	19.4	37.2	
Female	100.0	35.9	16.7	47.4	100.0	37.9	17.6	44.5	

 $^{^{1}}$ Excludes conditions for which information on medical attention received during the past 12months was not available.

NOTE: Definition of type of match: A = conditions reported on PVRS and in interview which matched. B = conditions reported on PVRS and in interview which appeared to be associated.

C = conditions reported in PVRS only.

D12 = conditions reported in interview only about which respondent said he had contacted a physician during the preceding 12 months.

Table 11. Number and percent distribution of chronic conditions reported in medical records for persons using SCPMG services only by age and type of match, according to sex

		Mal	.e	•	Female					
Age	A11	Тур	e of ma	tch	All condi-	Type of match				
	condi- tions	A	В	ł		A	В	С		
	Number of conditions									
17 years and over	2,168	813	363	992	3,111	1,117	518	1,476		
17-24 years	88 166 415 622 426 451	40 51 136 260 138 188	9 43 75 107 61 68	39 72 204 255 227 195	167 398 820 765 608 353	58 155 277 260 193 174	18 50 131 117 125 77	91 193 412 388 290 102		
		Percent	distri	bution	of condi	tions by	age			
17 years and over	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0		
17-24 years	4.1 7.7 19.1 28.7 19.6 20.8	4.9 6.3 16.7 32.0 17.0 23.1	2.5 11.8 20.7 29.5 16.8 18.7	3.9 7.3 20.6 25.7 22.9 19.7	5.4 12.8 26.4 24.6 19.5 11.3	5.2 13.9 24.8 23.3 17.3 15.6	3.5 9.7 25.3 22.6 24.1 14.9	6.2 13.1 27.9 26.3 19.6 6.9		
	Perce	ent dist	ributio	n of co	nditions	by type	of mat	ch		
17 years and over	100.0	37.5	16.7	45.8	100.0	35.9	16.7	47.4		
17-24 years	100.0 100.0 100.0 100.0 100.0 100.0	45.5 30.7 32.8 41.8 32.4 41.7	10.2 25.9 18.1 17.2 14.3 15.1	44.3 43.4 49.2 41.0 53.3 43.2	100.0 100.0 100.0 100.0 100.0 100.0	34.7 38.9 33.8 34.0 31.7 49.3	10.8 12.6 16.0 15.3 20.6 21.8	54.5 48.5 50.2 50.7 47.7 28.9		

NOTE: Definition of type of match:

A = conditions reported on PVRS and in interview which matched.

B = conditions reported on PVRS and in interview which appeared to be associated.

C = conditions recorded in PVRS only.

D12 = conditions reported in interview only about which respondent said he had contacted a physician during the preceding 12 months.

Table 12. Number and percent distribution of chronic conditions reported in interviews for persons using SCPMG services only by age and type of match, according to sex

		Male	•		Female			
Age	A11	Туре	of ma	tch	A11	Type of match		
	condi- tions	A	В	D12 ¹	condi- tions	A	В	D12 ¹
		,	Numi	ber of o	condition	s		
17 years and over	1,873	813	363	697	2,944	1,117	518	1,309
17-24 years	116 177 302 573 291 414	40 51 136 260 138 188	9 43 75 107 61 68	206 92	388 781 692 516	193		
			_		on of con			
17 years and over	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
17-24 years	6.2 9.5 16.1 30.6 15.5 22.1	4.9 6.3 16.7 32.0 17.0 23.1	2.5 11.8 20.7 29.5 16.8 18.7	11.9 13.1 29.6 13.2	26.5 23.5 17.5	17.3	3.5 9.7 25.3 22.6 24.1 14.9	14.0 28.5 24.1 15.1
	Percer	nt distr	ibution	n of con	nditions	by type	of matc	h
17 years and over	100.0	43.4	19.4	37.2	100.0	37.9	17.6	44.5
17-24 years	100.0 100.0 100.0 100.0 100.0	34.5 28.8 45.0 45.4 47.4 45.4	7.8 24.3 24.8 18.7 21.0 16.4	46.9 30.1	100.0 100.0 100.0	31.7 39.9 35.5 37.6 37.4 45.3	9.8 12.9 16.8 16.9 24.2 20.1	58.5 47.2 47.8 45.5 38.4 34.6

¹Excludes conditions for which information on medical attention received during the past 12 months was not available.

NOTE: Definition of type of match:
A = conditions reported on FVRS and in interview which matched.
B = conditions reported on FVRS and in interview which appeared to be associated.
C = conditions recorded in FVRS only.

D12 \pm conditions reported in interview only about which respondent said he had contacted a physician during the preceding 12 months.

Table 13. Number and percent distribution of chronic conditions reported in medical records for persons using SCPMG services only by education of respondent and type of match

	A11	Ту	pe of matcl	<u> </u>
Education of respondent	condi- tions	A	В	С
	1	Number of c	onditions	
All educational groups	5,254	1,921	880	2,453
No education	72. 84 922 2,684 708 468 316		,	23 43 403 1,246 327 239 172
	Percent	distributi by educ		itions
All educational groups	100.0	100.0	100.0	100.0
No education	1.4 1.6 17.5 51.1 13.5 8.9 6.0	1.3 1.4 18.4 51.8 14.2 8.6 4.3	2.7 1.7 18.9 50.3 12.3 7.2 6.9	0.9 1.8 16.4 50.8 13.3 9.7
	Percent	distribution by type of		itions
All educational groups	100.0	36.6	16.7	46.7
No education	100.0 100.0 100.0 100.0 100.0 100.0	34.7 31.0 38.3 37.1 38.6 35.5 26.3	33.3 17.9 18.0 16.5 15.3 13.5 19.3	31.9 51.2 43.7 46.4 46.2 51.1 54.4

A = conditions reported on PVRS and in interview which matched. B = conditions reported on PVRS and in interview which appeared to be associated. C = conditions recorded in PVRS only. D12 = conditions reported in interview only about which respondent said he had contacted a physician during the preceding 12 months.

Table 14. Number and percent distribution of chronic conditions reported in interviews for persons using SCPMG services only by education of respondent and type of match

Education of management	All	Ту	pe of matc	h				
Education of respondent	tions	A	В	D12 ¹				
	Number of conditions							
All educational groups	4,791	1,921	880	1,990				
No education	89 92 802 2,473 678 393 264	25 26 353 995 273 166 83	24 15 166 443 108 63 61	40 51 283 1,035 297 164 120				
	Percent	distributi by educa		itions				
All educational groups	100.0	100.0	100.0	100.0				
No education	1.9 1.9 16.7 51.6 14.2 8.2 5.5	1.3 1.4 18.4 51.8 14.2 8.6 4.3	2.7 1.7 18.9 50.3 12.3 7.2 6.9	2.0 2.6 14.2 52.0 14.9 8.2 6.0				
	Percent	distributi by type o		itions				
All educational groups	100.0	40.1	18.4	41.5				
No education	100.0 100.0 100.0 100.0 100.0 100.0	28.1 28.3 44.0 40.2 40.3 42.2 31.4	27.0 16.3 20.7 17.9 15.9 16.0 23.1	44.9 55.4 35.3 41.9 43.8 41.7 45.5				

¹Excludes conditions for which information on medical attention received during the past 12 months was not available.

A = conditions reported on PVRS and in interview which matched. B = conditions reported on PVRS and in interview which appeared to be associated.

C = conditions recorded in PVRS only.

D12 = conditions reported in interview only about which respondent said he had contacted a physician during the preceding 12 months.

APPENDIX 1. FORMS

Version One of Questionnaire

The National Health Survey is authorized by Public Law 632 of the 86th Congress (7) State, 489, St. U.S.C. 2033. All information which would present identification of the information with the word of the control of the survey and will not be disclosed or miscast in others for any other proposes (22 FR. 1667). Congress													wan No. 69-R620		
U.S. DEPARTMENT OF COMMERCE ACTING AR COLLECTION AREAST FOR THE U.S. PUBLIC MEANT INSERVEY Questionaning 3. Address or description of location b. Mailing address if not shown in (a): Include city and State b. Mailing address if not shown in (a): Include city and State b. Mailing address if not shown in (a): Include city and State collection of those income groups represents year total family income for the past 12 mandate, that is, year's, process's, and the first year's process's, and the first year's process, such as wages, solaries, costs from property, positions, or the first year's process, such as wages, solaries, costs from property, positions, and: At a mentioned carrier, in costs household we six some special questions about one percen for binoself only. In this case, it is	Denmit rde	BETTICELIOS O	i and indi	VIGURAL 1	rill be beld of	eletiv e	entidontial w	NI be =	mad antu bu an	€2 U.S.	C. 305). All is agaged in and	for the	ion which woul purposes of th	d	
NATIONAL HEALTH SURVEY 2. ADDRESS a. Address or description of location b. Mailing address if not shown in (a): Include city and State b. Mailing address if not shown in (a): Include city and State b. Mailing address if not shown in (a): Include city and State b. Mailing address if not shown in (a): Include city and State b. Mailing address if not shown in (a): Include city and State cott (Slow Card II), Include increase your total family income for the past I2 months, then in, your's, your's, cotty of these incomes young represents your total family income for the past I2 months, then in, your's, your's, cotty of the state in the same in the past I2 months, then in, your's, your's, the first in the telephone number hore? Telephone No. Telephone No. Telephone No. (Enter baset time to call). Time Time Time Time The Con. Time Type I A Con. I	FORM NHS-S			U.S. (DEPARTMENT	F COM	MERCE				1. Question	naire			
2. ADDRESS a. Address or description of location 3. Assignment No. b. Mailing address if not shown in (a): Include city and State b. Mailing address if not shown in (a): Include city and State 5. Which at these income groups, represents your total family income for the past 12 months, that is, your's, your.'s, etc? (Show Card H). Include income from all accurace, such as wages, saferice, rents from property, penalesse, etc? (Show Card H). Include income from all accurace, such as wages, saferice, rents from property, penalesse, etc. 6. What is the telephane number here? 7. If sample person has not been interviewed but interview has been completed for other salated members, sale: At a inenticed earlier, in each household we sak some special questions dout one person fat himself early. In this case, it is				U.S	. Public Heal	TH SEF	WICE.				el		· · · · · · · · · · · · · · · · · · ·		
b. Mailing address if not shown in (a): Include city and State 4. Social No. 5. Which of those income groups represents year total family income for the past 12 meaths, that is, years, years, as some second of the past 12 meaths, that is, years, years, as some second or the past from relatives, each second or total				_		TH SI	URVEY				Question	naires			
5. Which of these income groups represents your total family income for the past 12 meeting, that is, year's, youra, est (Show Carl II), inclinds inques from all sources, such as wages, solories, rente from property, penaleme, help from relatives, etc. 6. What is the tolephone number here? 7. If sample person has not been interviewed but interview has been completed for other related members, solor As I mentioned outles, in such household we sak some special questions about one person for hissorif unit, in this case, it is	2. ADDRES	s a. Addres	s of desc	riptica	of location						3. Assignment No.				
Telephone No.		b. Mailin	s address	if not s	howa ia (a): I	aclude	city and State			· · · · ·	4. Serial No.				
7. If sample person has not been interviewed but incerview has been completed for other selated members, ask: As I mentioned certier, in each household we sak some special questions about one person far himself only. In this case, it is	S. Which of ote? (She help from	these income ow Card H), a relatives, e	graups include in ic.	ropresor ne,omo fi	its your total fr om all sources	omily is	nooms for the p as wages, sale	est 12 : ries, ri	menths, that is ants from prope	, your's	s, your-'s, nolons,	Georg			
As a mentioned certier, in each household we sak some special questions about one person for himself only. In this case, it is	6. What is t	he telephone	number h	aro7		Telep	phone No.				=] Mone			
RECORD OF CALLS AT HOUSE-HOLDS Record of Coll.No. Colliberts for Semple Person Time Time Type A Type B Type Z Cam. 3 Com. 4 Com. 5 Com. AT Com. 5 Com. Time Time Time Type B Type Z Cam. 3 Com. 4 Com. 5 Com. Time Time Time Type B Type Z Cam. 3 Com. 4 Com. 5 Com. Time Time Time Time Time Type B Type Z Cam. 3 Com. 4 Com. 5 Com. Time Time Time Time Time Time Type B Type Z Cam. 3 Com. 4 Com. 5 Com. Time Time Time Time Time Time Type B Type Z Cam. 3 Com. 4 Com. 5 Com. Time Time Time Time Time Time Type B Type Z Cam. 3 Com. 4 Com. 5 Com. Time Time Time Time Time Time Time Type B Type Z Cam. 3 Com. 4 Com. 5 Com. Time Time Time Time Time Time Time Time Time Type B Type Z Cam. 3 Com. 4 Com. 5 Com. Time Time Time Time Time Time Time Time Time Type B Type Z Cam. 3 Com. 4 Com. 5 Com. Time Type B Type Z	As I ment enly. In	tioned earlies this ease, it	, in each Is	housek	red but intervi old we ask ser	ew has	iel questions a	bout or	na parson for hi	lmoolf					
RECORD OF CALLS AT HOUSE-HOUSE-HOLDS Record of Collinets for Sumple Person Time Time Time Time Type A Type B Type Z		•									Date		Time		
OF CALLS AT HOUSE. Household Recard of Col.No. Collbacks for Sample Person Time Time Time Type a Type							Œ	nter be	et time to call)	 .					
AT HOUSE-HOLDS Record of Col.No. Collbeeks for Semple Person Time Time Type A Type B Type Z Typ			Item 1			Item 1 Com. 2 Com. 3		3	Com.	4	Com.	5	Com.		
Reason Type A Type B Type Z Reason Type A Type B Type Z Reason Reason Type B Type B Reason Reason Type B Type B Reason Type B Type B Reason Type B Type B Reason Reason Incorpie was experienced for Sample Benefity reason Reason Type B Type B Reason Type B Type B Reason Incorpie was experienced for Sample Benefity reason Reason Type B Type B Reason Incorpie was experienced for Sample Benefity reason Reason Type B Type B Reason Incorpie was experienced for Sample Benefity reason Reason Type B Type B Reason Type B Type B Reason Incorpie was experienced for Sample Benefity reason Reason Type B Reason Type B Reason Type B Reason Incorpie was experienced for Sample Benefity reason Reason Type B Reason	AT HOUSE-			 	,										
FOR NON-INTER-VIEW Refusal		Collhecks for Sample	1												
MON			TYP	EA			τ	YPE S				TYP	E Z		
11. Code	FOR HON- INTER- VIEW Temporarily absent FOR HON- INTER- VIEW Groutify, c.g., Sample healty moved to														
COTNOTES	0. Signature	of interview	ref						 		11. Code				
	OOTNOTES									1					

USCOUN-DC

column)	name of the head of this household? (Enter name in appropriate se names of all other persons who live here? (List all persons who	Last name	®	Lust name	0
c. Is there an temporarily d. Away on b e. On a visit? f. Is there an	yone else who lives here who is now in a hospital? No Yes (Liet) yones? No Yes (Liet) No Yes (Liet) Yes (Liet) yone else staying here now? No Yes (Liet)	First name and initi	al	First name and in	nitial
	related to the head of the household? (Enter relationship to mple: head, wife, daughter, grandson, mother-in-law, etc.)	Relationship		Relationship	-
3. How old were	you on your last birthday?	Age	Under 1 year	Age	Under 1 year
4. Race (Check	one box for each person)	☐ White ☐ Negr	Other	☐ White ☐ N	egro 🔲 Other
5. Sex (Check o	ne box for each person)	☐ Male ☐ Female		Male Female	
6. Are you now i	d or over, ask: narried, widowed, divorced, separated, or never married? ox for each petson)	Under 17 Married Widowed Divorced	years Separated Never Married	Unde	r 17 years Separated Never Married
7. a. What is th	d or over, ask: e highest grade you attended in school? hest grade attended or check ''None'')	Under 17 years Elem: 1 2 3 4 5 High: 1 2 3 4 College: 1 2 3 4 5+		Under 17 yea Elem: 1 2 3 4 High: 1 2 3 4 College: 1 2 3 4	5678
	nish the grade (year)?	Yes [No	Yes	No No
8. c. What were (For males (For femal	d or over, ask: you doing most of the past 12 months — s): working or doing something else? es): keeping house, working, or doing something else? s else'' checked, and person is 45 years old or over, ask:	Under 17 years Working Keeping house Something else		Under 17 yea Working Keeping hous Something el	ıe
b. Are you re	tired?	☐ Yes	□ No	Yes Yes	□ No
NOTE: Beginnin self. Ch the quest	g with Question 9, you must interview the sample person for him- eck the appropriate box and follow the indicated order of asking tions.	Sample Person b			PERSON Q. 9-19 tinue interview for
9. Were you sick 2-week period a. What was b. Anything		Yes	□ No	Yes	□ No
10. Last week or condition (be a. For what b. Anything		Yes	□ №	Yes	☐ No
13. Last week or a. What were b. Anything o		Yes	☐ No	Yes Yes	□ No
affects you in	y does it bother you? (Record present effects)	Yes	□ No		
13. Have you had	any of these conditions DURING THE PAST 12 MONTHS?	Yes Yes	☐ No		
(Read Card A	, condition by condition; record any conditions mentioned.)				
14. Do you have	any of these conditions?	Yes	☐ No		
(Read Card B	, condition by condition; tecord any conditions mentioned.)				
with your hea	SENT TIME do you have any other allments, conditions or problems lith? • condition? (Record condition itself if still present; otherwise record	Yes Yes	□ No	•	
present eff					1
18. a. Have you t	seen in a hospital at any time during the past 12 months? ask:	Yes Yes	□ No		77
	times were you in the hospital during that period?	No. of			
during the If "Yes," as	past 12 months?	Yes No. of	☐ No		7
R	For non-sample persons 17 years old or over, show who responded for Q. 9-11. For persons under 17 show who responded for them.	Responded for s	elf SP	Responded for	വ

Last name (2	Last name 3	Last name	Last same (3)
First name and initial			
Relationship	Relationship	Relationship	Relationship
Age Under 1 year			
☐ White ☐ Negro ☐ Other	■ White ■ Negro ■ Other	☐ White ☐ Negro ☐ Other	☐ White ☐ Negro ☐ Other
Male Female	☐ Male ☐ Female	☐ Male ☐ Female	Male Female
Under 17 years Separated Sidowed Never Divorced Married	Under 17 years Separated Separated Widowed Never Divorced Married	Under 17 years Married Separated Widowed Never Divorced Married	Under 17 years Married Separated Widowed Never Divorced Married
Under 17 years Elem: 1 2 3 4 5 6 7 8 High: 1 2 3 4 College: 1 2 3 4 5+ None Yes No	Under 17 years Elem: 1 2 3 4 5 6 7 8 High: 1 2 3 4 College: 1 2 3 4 5+ None Yes No	Under 17 years Elem: 1 2 3 4 5 6 7 8 High: 1 2 3 4 College: 1 2 3 4 5+ Nose Yes No	Under 17 years Elem: 1 2 3 4 5 6 7 8 High: 1 2 3 4 College: 1 2 3 4 5+ Nose Tyes No
Under 17 years Vocking Keeping house Something else	Under 17 years Vorking Keeping house Something else	Under 17 years Working Keeping house Something else	Under 17 years Working Keeping house Something else
Yes No	Yes No	_	Yes No
non-sample persons only.	If. THEN ask Q. 9-11 and Table C-2	for non-sample persons.	
Yes No	☐ Yes ☐ No	☐ Yes ☐ No	Yes No
Yes No	☐ Yes ☐ No	Yes No	Yes No
Yes No	Yes No	☐ Yes ☐ No	☐ Yes ☐ No
FILL ITEM R. THEN FILL TAE	LE C-2 FOR CONDITIONS REPORT	ED FOR NON-SAMPLE PERSONS	
		1.0	
44.			
Responded for self	Responded for self	Responded for self	Responded for self
Colwas respondent	Colwas respondent 3	Colwas respondent (4)	Colwas respondent

	Π								TABLE	C-1 (For SP ONL	Y): Fill on	e line of Table C-1 for
	Line number	Col. No. of per- son	Ques- tion No.	Name of correported in 9-17		EVÉR of any time talk to a doctor about ?	Ask for all illne present effects o (a) If doctor talk what did the doc it was? did a medical name? (b) If doctor not Record originast; (e-2) required. Ask for all injury past 2 weeks: What part of the hur?? What kind of injury hand of the hur??	fold injuries: ted to: tor say he give it talked to: nal entry and (e-5) as ies during body was	is: An Impair or a Sympton	ment,	vin Col. (←1)	Ask only if: 6 years old or over and blind- ness, poor vision, or eye trouble of sny kind Con you see well enough to read ordinary newspaper print with glasses?	Ask for any entry in Col. (e-1) or Col. (e-2): that includes the words Allergy* Tumor Asthma "Condition" ("Disease" Growth "Trouble" Stroke* Whot kind of is it? *For an allergy or stroke ask: How does the allergy (stroke) affect you?
		(a)	(b)	(0	:)	(d)	(e-1)) .		(e-:	2)	(e-3)	(c-4)
,	1	(8)				Yes No					x	Yes *	
٠	2	®				☐ Yes ☐ No					I	Yes *	x
	3	:. (a)				Yes					×	Yes X	x
	4	⊕				Yes					x	Yes Z	
	5	® .				☐ Yes					x	☐ Yes x	x
	6	®				☐ Yes					×	Yes x	x
	7	(8)				☐ Yes		• :	7. "		, Jx	☐ Yes ^x ☐ No	x
	Col. No. of per- son	Question No.	(one Whe last	said that yo the, twice, etc and did you ent time)? ter month, da not known,	:-) during the	ne past year oital (the	How many	Complete fro and (d); or, a questions How many of these nights were	m entries show cales	in Collidar and of or of or of or of	umns (c)	For what contains the special	I for each hospitalization condition did you enter the do you know the medical name not known, enter 's description) t abow "Cause," "Kind," of body" in same detail as Table C-1)
H	(E)	(ь)	+	Month	Day	Year	Nights	Nights	Nights	None	Yes No		(h)
1	(B)	<u> </u>	-] 						1		
2	®] 								
3	(; ; ;						<u> </u>		
FO	RM NI	43-S-1 3-	1 (9-4-6	2)								-	

sk only :	idition reported in	N 16 6-16		How -	anu		that	A-L ON	II V if	Ask	_	When did you fir:		When did you	Ask only if	7
Impairments and injuries And for: Abscesses Inflammation Aches Neurits Bleeding Neurits Bloids Sores Cancer Soreness Cyst Tumor Growth Ulcers Infection Weakness What purt of the body is affected?		old ask: Now mony		How many days did keep you from your job		During that 2 week period how many days did		Ask ONLY if "None" checked in Cols. (g) and (h):		ONLY if "Yes' in CoL (i):		(Check the first box which applies)		last see or talk to a doctor about	doctor seen	
		you from school last week or the week before?		or business last week or the week before? Enter number of days, or check "None" and ask		keep you in bed all or most of the day? If any "days" entered in Cols. (g) or (h) skip		LAST WEEK OR THE WEEK BEFORE did cause you to cut down on the things you usually do?		Did you have to cut dawn for as much as				Enter month and year if during past 12 months; otherwise check "before 12 months" or "never"	months: During the past 12 months about how many times have you seen or talked to a doctor about?	
iowe lowe orb g - (Hi	: - (one or both) ull, scalp, face) pper, middle, lower) ulder, upper, elbow, er, wrist, hand; one oth) p, upper, knee, lower, e, foot; one or both)	15	4	(g)		to Col.		(i		(i) 				box		
	(e-5)	Days	None	Days	None	Days	None	Yes	No	Yes	No	(k)		(I) M/Y	(m)	4
			!			1			! ! !	1		last 2 wks. 2 wks3 mo. 3-12 months	12 months	B. 12 mo.	No. of times	
	x		! ! !			! !			, 	1		last-2 wks. 2 wks3 mo. 3-12 months	before 12 months	M/YB.12 mo.	No. of times	
	×	DOES	r NOT			 			l I			last 2 wks. 2 wks3 mo.	before	M/YB. 12 mo.	No. of times	1
	×		PLY						 	: 		3-12 months last 2 wks. 2 wks3 mo.	months before 12			+
	x		i !	, i		i			i 	i	-	3-12 months	months before	Never M/Y	No. of times	+
			1			1			 	1	_	2 wks3 mo. 3-12 months	12 months	B. 12 mo. Never	No. of times	1
			-			!				1		last 2 wks. [2 wks.+3 mo.] 3-12 months	12 months	☐ B. 12 mo.	No. of times	
	x					1				1		last 2 wks	before 12 months	M/Y B. 12 mo. Never	No. of times	
reported in Questions 18 or 19. (If no have any operations performed on you during this stay at the hospital? If "Yes," ask: a. What was the name of the operation? b. Any other operations?					ospitalization reported go to Table P) What is the name and address of the hosp (Enter full name of hospital, attect or hig located, city and State; if city not known						y o ter	on which it is			NOTE TO INTER- VIEWER	
Yes ! If "Yes," name of operation, etc. No					Name of hospital						(j) Address Street				After Completing	
	i !		_						Cit: Sta		_				Table H go to Table P	
	 								l — l Cit l Sta	end						
ļ				I					Stre	et .						
-	1 1 1									r and						

Ĺ			,		T.	ABLE C-2 FOR NON-SAMPLI	E PERSONS	ONLY: 'Fill one line of
Line surber	Col. No. of per- son	Ques- tion No.	Name of condition as reported in Questions 9-11	Did you EVER at ony time tulk to e decitor about	Ask for all ilinesses and present effects of old injuries: (a) If doctor talked to: Whet did the desier say it was? did he give it a medical name? (b) If doctor not talked to: Record original entry and ask: (e-2) - (e-3) as required. Ask for all injuries during past 2 weeks: What port of the body was hur? What kind of injury was it? Anything else?	Ask if the entry in Col. (e-1) is: An impairment, or a Symptom What was the sause of ?	poor vision,	Ask for any entry in Col. (e-1) or Col. (e-2) that includes the words! Allergy Tumor Asthma "Condition" Cyst "Disease" Stroke "Trouble" What kind of is it? "For an allergy or stroke ask! How does the cilergy (streke) affect you?
	(a)	(b)	(c)	(d)	(e-1)	(c- 2)	(e-3)	(e-4)
1				Yes No			Yes Z	
2				Yes No			Yes *	•
3				Yes No			Yes Z	
4				Yes.		·	Yes X	
,				Yes			Yes *	,
6				Yes		•	Yes Z	ì
,				Yes			Yes Z	•
8				Yes No			☐ Yes ☐ No	
,				Yes No			Yes "	
10				Yes			Yes No	
E	OOTHO				GO TO FRONT OF QUESTIONS	IAIRE		
	JOING	, (113						

usk only fort impairments and injuries and for: Inflammation Abbersases Abbers Bleeding Blood Clot Bleeding Blood Clot Cancer Soreness Cyst Tumor Crowth Ulcers Inflammation Weakses Batection Weakses Batection Weakses Batection Both Bet perfor the bedy is effected? Show detail fort Eur er eye - (one or both) Hoese - (Skull, scalp, face) Beek - (Upper, middle, lower) Nower, wrist, hand; one or both)	old nated the management of th	ki eny id iep im lest ie the iefere? number of "None" ip to	tiew many days did keep you from your job ore? er business last week		mest day?	how days ou all or of the "days" din (g) or ip to	Ask ONLY if "None" checked in columns (f) or (g) and (h); LAST WEEK OR THE WEEK BEFORE did cause you to cut down on the things you usually do? If "Yes" checked ask Col. (j). If "No!" skip to Col. (k)				When did you first netice ? ? (Check the first box which applies)	
.eg - (Hip, upper, ksee, lower, ankle, foot; one or both)	[((1)			(h)	0	()	G	i)			
(- -5)	Days	None	Days	None	Days	None	Yes	No	Yes	No	(k)	
*		<u> </u>		 							last 2 wks. before 2 wks3 mo. 12 3-12 months months	
*						<u> </u>		 			inst 2 wks. before 2 wks3mo. 12 3-12 months months	
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*			:								last 2 wks. before 2 wks3 mo. 12 3-12 months months	
<u> </u>			`								last 2 wks. before 2 wks3 mo. 12 3-12 months months	
*		! !				 		1			last 2 wks. before 2 wks3 mo. 12 3-12 months months	
*							-				last 2 wks. before 2wks3 ms. 12 3-12 months months	
*				i i							last 2 wks. before 2 wks3 me. 12 3-12 moeths sooths	

	TABLE P	Name of Sample I	etsoù			
P-1.	Have you ever been advised by a doctor to limit the amount or to avoid certain kinds of food or beverages?	entirely .	Yes			☐ No
	If "Yes," sak: a. For what reason or condition?					
P-2.	b. Are you still following this advice? At the present time are you regularly taking any medicine or treatment is condition?	or any	Yes			□ No
	a. For what condition?					
P-3.	Do you have any condition which often causes you pain or discomfort? If "Yes," ask: a. What is the condition?		☐ Yes.			☐ No
P-4,	Do you have any health problem which is a source of worry to you or of your family? If "Yes," ssk:	er members of	☐ Yes	•		☐ No
	a. What is the problem?					
P-5.	(For males): Are you limited in any way in the amount or kind of work because of your health? (For females): Are you limited in any way in the amount or kind of hous do because of your health?		Yes			☐ No
	If "Yes," sak: a. What condition causes this?					-
P-6.	In general, would you say your health is excellent, good, fair, or poor?			Excellent Fair	Good Poor	
	PRESPONDENT CARD TO P-7 (FORM NHS-S-13-6) Listed on this card are several conditions. Please place an "X" oppose people would talk about each condition in an interview like this—that	ite each condition s, if they or some	which indic other membe	ates how freely or of their family	you think mos y had the condi	t other tion.
P-8.	a. Did you work at any time during the past 2 weeks? If "No," ask P-9-b and P-9-c:		Yes			□ No
	b. Even though you did not work during that time do you have a job or bic. Were you looking for work or on layoff from a job?	usiness?	Yes			□ No □ No
P-9.	What is the name and address of the doctor or clinic you usually go to fr medical advice or treatment?	MAC BOOK NAME	Name and	address		
	a. During the past 12 months about how many times did you see or visit or clinic named?	(doctor	Number of	times		
	b. Besides (the doctor or clinic named above) did yeu see or visit any o during the past 12 months?	ther doctor	☐ Yes		No (Go to	P-10)
	If "Yes," ask: Who was this? (Entername and address)		Name and	address		
	in 105, bas. Hill was inter (Siter name and address)					
	c. How many times did you see him during the past 12 months?		Number of	times		
	d. Did you see any other doctors during the past 12 months?		Yes		No (Go to	P-10)
	•		Name and	address		
	If "Yes," ask: Who was this? (Enter name and address)					
	e. How many times did you see him during the past 12 months?		Number of	times		
P-10.	In conjunction with this survey we sometimes need to obtain additional from medical and hospital records. In case you are selected as one of to for whom we wish to obtain additional information will you please sign tyresent release - Form NHS-S-13-7) which allows us to consult your her	hese persons his form	Signed			RM .
	to obtain this information.	·, 	Refuse	ed: (Enter rese	on)	
	TO INTERVIEWER: If interview not yet completed for non-sample persions 9-11 for non-sample persons. Otherwise, go to front of questionnal		restion 9 (or	n inside of ques	tionnaire) and	osk

FORM NHS-8-13-2 (9-4-62)

Version Two of Questionnaire

												eau No. 68-R620-					
pérmit ider survey and	stification of will not be	the indiv	idual v	d by Public Le vill be held at: ased to others	ictly c	onfidential, wi	III be u	sed only by per	2 U.S.C	C. 305). All in ngaged in and	for the	ion which would purposes of the	i				
FORM NHS-S- (9-4-82)	43-3	Ac	TING A	DEPARTMENT OF THE S COLLECTING PUBLIC HEAL	AGENT	US T FOR THE		· · · · · · · · · · · · · · · · · · ·		1. Question	enite						
		1		DNAL HEAL						· of							
	a. Addres	s ot descr	ription o	of location						Questionnsites 3. Assignment No.							
2. ADDRESS			_														
	b. Mailing	address .	if not s	hown in (a): I	iclude (city and State				4. Sezial No) .						
eset (OBO.	these income w Card H), I relatives, et	ncives in	opresen come fr	ts your total fa om all sources	mily in , such	come for the p as wages, sala	ast 12 i	months, that is, onts from prope	, your's ity, per	, your*s, islens,	Grou	•					
6. What is th	e telephone	number he	re?		Telep	hone No.					None						
As I ment		, in each is	housek			iai questions a	bout on	her related men ne person for hi hat is the earli	mself	*							
						Œ	nter be	et time to call)		Date		Time					
B. RECORD		Item	r	1	Com.	2	Com.	3	Com.	4	Com.	5	Com				
CALLS AT HOUSE- HOLDS	Entire household		Date Time								:						
	Record of Calibacks for Sample Person	Col.No. SP	Date														
. REASON		TYP	E A			7	YPE B				TYF	E Z					
FOR NON- INTER- VIEW	Tem		bsent	ated calls	. 0	(Specify, e.g., moved to	Sample	family ote.)		Intervier Sample F	erzon (_					
																	
lo. Signature	Of Interatea	rer								11. Code							
FOOTHOTES																	

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1. a. What is the	name of the head of this household? (Euter name in appropriate	Last name	®	Last zame	0
b. What are the live here) c. Is there any temporarily d. Away on bu	e names of all other persons who live here? (List all persons who yone else who lives here who is now No Yes (List) in a hospital?	First name and initial		First name and initial	
f. Is there any	vone else stoying here now? No Yes (List) yone else stoying here now? No Yes (List) elated to the head of the household? (Enter relationship to		,	.	
	nple: head, wife, daughter, grandson, mother-in-law, etc.)	Relationship	<u> </u>	Relationship	
3. How old were	you on your last birthday?	Age □ Ut	der 1 year	Age Un	der 1 year
4. Race (Check	one box for each person)	☐ White ☐ Negro	Other	─ White	Other
5. Sex (Check or	ne box for each person)	Male Female		☐ Male ☐ Female	
6. Are you now n	d or over, ask: norried, widowed, divorced, separated, or never married? ox for each petson)	Widowed 1	ate Separated Sever Sarried		rears Separated Never Married
7. a. What is the	d or over, ask: e highest grade you attended in school? shest grade attended or check "None")	Under 17 years Elem: 1 2 3 4 5 6 High: 1 2 3 4 College: 1 2 3 4 5+ None	7.8 SP	Under 17 years Elem: 1 2 3 4 5 6 7 High: 1 2 3 4 5 4 College: 1 2 3 4 5 4	
	nish the grade (year)? d or over, ask:	Yes Under 17 years	No	Yes Under 17 years	No
8. a. What were (For males (For femal	you doing most of the past 12 months — a); working or doing something eise? cs): keeping house, working, or doing something eise?	Working Keeping house Something else	•	Working Weeping house Something else	
If "Something	s else" checked, and person is 45 years old or over, ask: tired?	Yes	□ No	□ Y••	□ No
NOTE: Beginnin self. Ch the quest	g with Question 9, you must interview the sample person for him- ack the appropriate box and follow the indicated order of asking tions.			ble ask SAMPLE PER ot available continue	
9. Were you sick 2-week period a. What was b. Anything		☐ Yes	☐ No	Yes	□ No
10. Lost week or	the week before did you take any medicine or treatment for any aides which you told me about)? conditions?	Yes	☐ No	☐ Yes	□ No
	the week before did you have any accidents or injuries? they?	☐ Yes	□ No	☐ Yee	□ No
12. DURING THE yourself? If "Yes," as a. For what a b. Any other	conditions?	Yes Yes	□ <u>N</u> o		
some health of		Yes	□ No		
Record ONL'	Y if not previously recorded and ask: iti have this condition?		No (Delete)		
lf "Yes," as a. What cond	ition caused this change?	□ Yee	No		
	Y if not previously recorded and ask: Ill have this condition?		No (Delete)		
in any way?	er had any other illness or injury which bothers you or affects you the present offects?	Yes	□ ‰		
16: Have you EV	ient conditions card with "A" side up and pencil, then say: ER had any of the conditions listed on this card? Please check to" for each one listed.	All No's Yes's (One or mor	e)		
Ask responde 17. Have you had Please check	ent to turn card over (to "B" side), then say: I ony of these conditions DURING THE PAST 12 MONTHS? "'Yes" or "No" for each one listed.	All No's Yea's (One or mor	•)		
18. a. Have you b	been in a hospital at any time during the past 12 months?	Yes No. of si	□ No		
19. a. Have you b	past 12 months?	Yes No. of ti	No '		
If "Yes," as		No. of ti	mes		
R	For non-sample persons 17 years old or over, show who responded for Q. 9-11. For persons under 17 show who responded for them.	Responded for sel	(SP)	Responded for self	- വ

Last same 2	Last name 3	Last samq 4	Last name
First same and initial	First name and initial	First name and initial	First same and initial
Relationship	Relationship	Relationship	Relationskip
Age Under 1 year	Age Under 1 year	Age Under 1 year	Age Under 1 year
White Negro Cther	₩hite Negro Other	☐ White ☐ Negro ☐ Other	☐ White ☐ Negro ☐ Other
Male Female	☐ Male ☐ Female	☐ Male ☐ Female	Male Female
Under 17 years Married Separated Widowed Never Divorced Married	Under 17 years Married Separated Widowed Never Divorced Married	Under 17 years Married Separated Widowed Never Divorced Married	Under 17 years Metried Separated Vidowed Never Divorced Married
Under 17 years Elem: 1 2 3 4 5 6 7 8 High: 1 2 3 4 College: 1 2 3 4 5+ None	Under 17 years Elen: 1 2 3 4 5 6 7 8 High: 1 2 3 4 College: 1 2 3 4 5+ None	Under 17 years Elem: 1 2 3 4 5 6 7 8 High: 1 2 3 4 5 College: 1 2 3 4 5+ None Yes No	Under 17 years Elem: 1 2 3 4 5 6 7 8 High: 1 2 3 4 College: 1 2 3 4 5+ None Yes No
Under 17 years Vorking Keeping house Something else	Under 17 years Vocking Keeping house Something else	Under 17 years Vorking Keeping house Something else	Under 17 years Vocking Keeping house Something else
Yes No	Yes No	☐ Yes ☐ №	Yes No
and Tables C-1, H and P for himse non-sample persons only.	if. THEN ask Q. 9-11 and Table C-2	for non-sample persons.	
Yes No	Yes No	Yes No	☐ Yes ☐ No
Yes No	Yes No	☐ Yes ☐ No	Yes No
Yes No	Yes No	Yes No	Yes No
		140 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	
	LE C-2 FOR CONDITIONS REPORT	ED FOR NON-SAMPLE PERSONS	
Responded for self Colwas respondent	Colwas respondent	Responded for self	Responded for self

						TABLE C-1 (For SP ONLY): Fill on	e line of Table C-1 for
Line number	Col. No. of per- son	Ques- tion No.	Name of condition as reported in Questions 9-17	Did you EVER at any time talk to a doctor about ?	Ask for all illnesses and present effects of old injuries: (a) If doctor talked to: What did the doctor say it was? did he give it a medical name? Record original entry and ask: (e-2) - (e-5) as required. Ask for all injuries during past 2 weeks: What part of the body was hur? Anything else?	Ask if the entry in Col. (e-1) is: An Impairment, or a Symptom What was the cause of ?	Auk only if: 6 years old or over and blind- ness, poor vision, or eye trouble of any kind Con yeu see well enough to reed ordinary newspaper print with glasses?	Allergy ⁸ Tumor Asthma ''Condition' Cyst ''Disease''
	(a)	(b)	(c)	(q)	(c-1)	(e-2)	(e-3)	(0-4)
1	®			☐ Yes		×	☐ Yes ^x ☐ No	x
2	®			☐ Yes		*	Yes X	x
3	®			Yes		*	Yes X	x .
4	⊕			Yes			☐ Yes ¥	Ι,
5	®			☐ Yes		x	☐ Yes x	x
6	®			Yes		*	Yes x	ж
7	@			☐ Yes			☐ Yes T	×

				-		T/	BLE H (Fer	SP ONL	Y):	Fill o	e line	of Table H for each hospitalization
	Col. No. of	Ques- tion No.	You said that yo (once, twice, etc) during t	he past year	nights were you in the	Complete from and (d); or, sl questions -	ow cale	in Col ndar ar	umns (ad ask	c) the	For what condition did you enter the hospital do you know the medical name?
number	son		When did you ent last time)? (Enter month, da	y and year	; if exact	hospital? (If exact number not known	these	How me those - nights v	 Were	Were ; still i hospit lest S	n the alon	(If medical name not known, enter respondent's description) (Entry must show "Cause," "Kind," and "Part of body" in same detail as
ş			date not known,	obtain est	(mate.)	accept best estimate) (d)	12 menths?	the was before? (f)	k	nighti		required in Table C-1)
_	(a)	(b)	Month	Day) Yest	Nights	Nights	Nights	None	Yes	No	(b)
,	®			! ! !	; ; ;				! ! !			
2	®			 	 				! ! !		 	
3	®			; ; ;	1				1 1 1		 	

FORM NHS-5-13-2 (9-4-62)

each condition reported in (Questio	ns 9-1	7 for th	e Sam	ple P	erson.					· · · · · · · · · · · · · · · · · · ·			
Ask only for: Impairments and injuries And for: Abscesses Inflammation Aches Neuralgia Bleeding Neuritis Blood Clot Pains Boils Sores Cancer Soceness Cyst Tumor Growth Ulcers Infection Weakness What part of the body is offected? Show detail for: Eor or eye (one or both) Head - (Skull, scalp, face) Back - (Upper, middle, lower) Arm - (Shoulder, upper, elbow, lower, wrist, hand; one or both) Leg - (Hip, upper, knee, lower,		kr sany lid ep om l lost or fhe before?	How m days c ke you for you for you for you for enter Enter of day check "None and as Col. ()	id ep sh iness eak eek ? number s, or	2 we perio many did. keep in be all of the lif and the lif and the life and the lif	ok dhow days you d rmost day? s, ed in .(g) skip sl.(k)		d in g) and WEEK E RE did se you lown on gs you do?	Ask ONL) if "Y in Co (i): Did y have cut do for as much a day	es" ou to own sas ?	When did you first notice? (Check the first box which applies)	When did you lust see or talk to a doctor about? Enter month and year if dwirg past 12 months; otherwise check "before 12 months" or "never" box	Ask only if doctor seen during the past 12 months: During the past 12 months about how meny times have you seen or tolked to a doctor obout?	Line number
ankle, foot; one or both) (e-5)	<i> </i>	4	Days			None	`		Yes		(k)	(I)	(m)	
*		 				1		1	-		last 2 wks. before 2 wks3 mo. 12 3-12 months months	M/Y B. 12 mo. Never	No. of times	į
x		i !		i 							inst 2 wks. before 2 wks3 mo. 12 3-12 months months	M/Y B. 12 mo. Never	No. of times	2
x	DOES	NOT								- li	last 2 wks. before 2 wks3 mo. 12 3-12 months months	M/Y B. 12 mo. Never	No. of times	3
x	AP	PLY								į.	2 wks3 mo. 12	M/Y B. 12 mo. Never	No. of times	4
x		1							1	- [6	☐ last 2 wks. ☐ before ☐ 2 wks3 mo. 12 ☐ 3-12 months , months	M/Y	No. of times	5
	٠								1	l	last 2 wks. before 2 wks3 mo. 12 3-12 months	M/Y B. 12 mo. Never	No. of times	6
x	•	1			1				. !	ji	2 wks3 mo. 12	M/Y B. 12 mo. Never	No. of times	7

reported in Questions 18 or 19. (If no	hospitalization reported go to T	able P)							
Were any operations performed on you during this stay at the hospital? If "Yes," sak: What was the name of the operation? b. Any other operations?	(Enter full name of hospital, stre	What is the name and address of the hospital you were in? Enter full name of hospital, atreet or highway on which it is ocated, city and State; if city not known, enter county.)							
Yes If "Yes," name of operation, etc. No	Name of hospital	(j) Address Street City and State Street City and State Street	After Completing Table It go to Table P						
1		City and							

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					TABLE C-2	FOR NON-SAMPLE PERSO	NS ONLY:	Fill one line of Table C-
	Col. No. of per- son	Ques- tion No.	Name of condition as reported in Questions 9-11	Did you EYER at any time talk to a dester about ?	Ask for all lilnesses and present effects of old injuries; (a) if doctor talked to: What did the dector say it was? did he give it o madical neme? (b) if doctor not talked to: Record efficial entry and ask: (e-2) - (e-3) as required. Ask for all injuries during past 2 weeks: What part of the body was hurt? Anything else?	Ask if the entry in Col. (e-1) is: An impairment, or a Symptom What was the cause of ?	Ask only iff 6 years old bindness, poet vision, or eye trouble of any kind. Can you see well enough to ready ardinary newspeper print with gleases?	Ask for any entry in Coi. (e-2) or Coi. (e-2) that includes the words: Allergy* Tumor Asthms "Condition" Cyst "Disease" Stroke* "Trouble" Whet kind ef is it? *For an allergy er stroke ask: How does the ellergy (stroke) affect you?
	(a)	(b)	(c)	(d)	(• -1)	(e-2)	(4-3)	(c-4)
1				Yes No			Yes X	
2'				Yes No		9	☐ Yes Z	
3				Yes No			Yes E	
4				Yes No			Yes X	
,				Yes No		1	Yes X	=
6				Yes No			Yes No	
7				Yes No		•	☐ Yes ™	
•		,		Yes No			Yes T	
9				Yes No			Yes Y	
10				Yes No		1	☐ Yee ^N	
_	OTHO						GO TO FR	ONT OF QUESTIONNAIRE
		. 16.0						

sek only for: mpairments and injuries and for: Abscesses Inflammation Aches Newralgia Bleeding Newrits Blood Clot Pains Boils Sores Lancer Soreness Lyst Tumor Frowth Ulcers affection Weakness het port of the bedy is effected? Show detail for: for er eye - (one or both) issel - (Skull, scalp, face) issek - (Upper, middle, lower) um - (Shoulder, upper, elbow, lower, wrist, hand; one or both) eg - (Hip, upper, knee, lower,	If 6-16 old sal How m days d ke you fre school wook b Enter : of days check and sk Col. (h	eny id iep m leet r the refore? number r or "None"	lest week		period how many days did loop you in per all or most of the day? If any "days" entered in Cols. (g) or (h) skip to Col. (k)		in column (g) and (g) and (line we we we we we we do not do the thing waveily (EEK OR EK E did so you wan on je you de?	Ask or "Yes" column Did ye to cut for us as a d	ı (i): u have down muck	When did you first notice ? (Check the first box which applies)	
ankle, foot; one or both)	(£)	4	s)	9	b)	(i)	<u> </u>	j)		
(e- 5)	Days	None	Days	None	Days	None	Yes	No	Yes	No	(lc)	
		1 1 1						<u> </u>			last 2 wks. before 2 wks3 mo. 12 3-12 mosths mosth	
,		1		 				F			☐ last 2 wks. ☐ before ☐ 2 wks3 mo. 12 ☐ 3-12 months month	
*								 			last 2 wks. before 2 wks3 mo. 12	
*				i		 					3-12 months month: last 2 wks. before 2 wks3 mo. 12 3-12 months month:	
T				i							☐ last 2 wks. ☐ before ☐ 2 wks3 mo. 12 ☐ 3-12 months months	
x				i				 		•	last 2 wks. before 2 wks3 me, 12 3-12 months months	
				ì				! !			last 2 wks. before 2 wks3 me. 12 3-12 months months	
=] 		. 1	last 2 wks. before 2 wks3 mo. 12 3-12 months months	
				i							last 2 wks. before 2 wks3 me. 12 3-12 months months	
*				· į			·	! !		i	last 2 wks. before 2 wks3 mo. 12 3-12 moeths moeths	
					•							

						
	TABLE P	Name of Sample F	Petson			
P-1.	(Dees not apply)	<u></u>				
P-2.	At the present time ere you regularly taking any medicine or treatment fi	or any	☐ Yes	□ No		
	If "Yes," ask:		_	_		
	a. For what condition?					
P-3.	De you have any condition which often causes you pain or discomfort?		Yes	□ No		
	If "Yes," ask: a. What is the condition?					
P-4.	Do you have any health problem which is a source of warry to you or eth	er members of	Yes	☐ No		
	your family? If "Yes," ask:		L)			
	a. What is the problem?					
P-5.	(Does not apply)		,	···················		
		i				
P-6.	In general, would you say your health is excellent, good, fair, or poor?		Excellent	Good		
	RESPONDENT CARD TO P-7 (FORM NHS-S-13-6)					
P-7.	Listed on this card are several conditions. Please place on "X" opport people would talk about each condition in an interview like this that	ite each condition is, if they or some	which indicates how free other member of their fami	ly you think most other lly had the condition.		
P-8.	a, Did you work at any time during the past 2 weeks? If "No," ask P-8-b and P-8-c:		Yes	No_		
	b. Even though you did not work during that time do you have a job or b	usiness?	Yes	□ No		
	c. Were you looking for work er on leyoff from a job?		Yes	☐ No		
			Name and address			
P-9.	What is the name and address of the doctor or clinic you usually go to f	or Your own				
	medical advice or treatment?					
	a. During the past 12 months about how many times did you see or visit or clinic named)? IOI YOURSelf	(doctor	Number of times			
ļ	b. Besides (the doctor or clinic named above) did you see or visit any o	ther doctor	Yes No (Go to P-10)			
1	during the past 12 months?					
l			Name and address			
	If "Yes," ask: Who was this? (Enter name and address)		- ` 	 -		
ŀ						
l	c. How many times did you see him during the past 12 months?		Number of times			
	d. Did you see any other doctors during the past 12 months?		Yes	No (Go to P-10)		
			Name and address			
			Name and address			
	If "Yes," ask: Who was this? (Enter name and address)					
				· 		
	e. How many times did you see him during the past 12 months?	Number of times				
<u> </u>	•					
P-10.	In conjunction with this survey we sometimes need to obtain additional from medical and hospital records. In case you are selected as one of	these persons	_	ORIZATION FORM		
	for whem we wish to obtain additional information will you please sign (present release - Form NHS-S-13-7) which allows us to consult your he	Signed				
	to obtain this information.	Refused: (Enter reason)				
NOT	E TO INTERVIEWER: If interview not yet completed for non-sample per	sons, go back to G	vestion 9 (on inside of qu	estionnaire) and ask		
0	tions 9-11 for non-sample persons. Otherwise, go to front of questionna.	ire.	•			

FORM NHS-S-13-2 (9-4-62)

Version Three of Questionnaire

Form Approved: Budget Bureau No. 68-R620-F9.1 The National Health Survey is authorized by Public Law 652 of the 84th Congress (70 Stat. 489; 42 U.S.C. 305). All information which would permit identification of the individual will be held strictly confidential, will be used only by persons engaged in and for the purposes of the survey and will not be disclosed or released to others for any other purposes (22 FR 1687). 1. Questionnalte FORM NHS-5-13-3 U.S. DEPARTMENT OF COMMERCE BUREAU OF THE CENSUS ACTING AS COLLECTING ASERNT FOR THE U.S. PUBLIC HEALTH SERVICE **NATIONAL HEALTH SURVEY** Questionnaires 2. ADDRESS a. Address or description of location 3. Assignment No. 4. Serial No. b. Mailing address if not shown in (a): Include city and State Which of these income groups represents your total family income for the past 12 months, that is, your's, etc? (Show Card H). Include income from all sources, such as wages, salaries, rents from property, pensions, help from relatives, etc. Telephone No. 6. What is the telephone number here? None 7. If sample person has not been interviewed but interview has been completed for other related members, ask: As I mentioned earlier, in each household we ask some special questions about one person for himself _(Sample person). What is the earliest time ! only. In this case, it is _ would be able to see him (or her)? Time Date (Enter best time to call). . . . Сош Com Com Com Com Item. 8. RECORD OF CALLS Date Entire household HOUSE-HOLDS Col.No. Record of Date Collbacks SP for Sample Person Time TYPE Z TYPE R TYPE A 9. REASON FOR Interview not obtained for (Specify, e.g., Sample family moved to _____; etc.) HON-Refusal INTER-VIEW No one at home - repeated calls Sample Person SP: Temporarily absent (Specify reason) Other (Specify) 10. Signature of interviewer 11. Code FOOTNOTES

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	column)	remo of the beed of this branchold? (Easer same in appropriate	Last pame	(9)	Last name	0
b. c. d.	What are the live here) is there enyo temporarily i Away on bus On a visit?	names of all other percens who live bare? (Liet all persons who one class who lives here who le new No Yes (Liet) in a bospital? No Yes (Liet) No Yes (Liet) No Yes (Liet)	First name and initial		First name and initial	
f. 2. Ho	Is there anyone	one class staying here new? No Yes (Liet) letted to the head of the household? (Eater relationship to plet head, wife, daughter, grandoon, mother-in-law, etc.)	Relationship		Relationship	
-		rou on your last birthday?	Age 77-1-	1	Age	. 1'
			Under		Unde	
		ac hos for each person)	Maic		Male	
5. Se	ez (Check ost	e hon for each person)	Female		Female	
6. Ar	re you now mo Check one box	or over, ask: arried, widowed, diversed, separated, or never married? x for each person)	Under 17 years Married Seps Seps Widowed Nevar Divorced Marr	rated er	Widowed . No	eparated ever arried
	17 years old What is the (Circle high	or over, selt: Highest grade you attended in echool? test grade attended or chush "Moze")	Under 17 years Elem: 1 2 3 4 5 6 / 8 High: 1 2 3 4 5 + College: 1 2 3 4 5 + None	⊕	Under 17 years Elem: 1 2 3 4 5 6 7 8 High: 1 2 3 4 College: 1 2 3 4 5+	, (J)
		ish the grade (year)?	Yes No		Yes Div	<u> </u>
8. 0.	. What were y (For males): (For female	or over, neld you doing most of the past 12 depths — is working or doing comething also? is licepted bears, working, as doing something also? also?" absolved, and person is 45 years ald as ever, ank:	Under 17 years Working Keeping house Something else		Under 17 years Working Keeping house Something else	
1	. Are you roti		Yes	☐ No	Yes	☐ No
	self. Che the quacti				ble — ask SAMPLE PERSO ot available — continue in	
2- a.	l-week period: What was to		Yes Yes	□ No	☐ Yes	∏ No
10. L	. Anything of Last woo!: cr	the week before did you take say medicise or trackwent for say	Yes	No	☐ Yes	□ No
0.	condition (bas b. For what or b. Anything of	sidas wikido yem kold na abost)? poditiena?	160			
a	Last wook or to a. What wore to b. Appthlag of		Yes	□ No	Yes	□ No
12. D	Did you ever l' offects you in	tove on (cay other) continue or tripley that still bothers you or cay way?	· Yes	☐ No		
1	o. In what way o. Anything of	y dens it bother you? (Record present effects) vo?		والمتعادث المستمور		
13. H	Have you EVE	ont conditions cord with "A" side up and pencil, then say: ER had any of the conditions listed on this cord? Please check o" for each one listed.	All No's Yes's (One or more)	 	· · · · · · · · · · · · · · · · · · ·	
14. H	Havo you had	nt to turn cord over (to "B" hide), then day: cay of these conditions DURING THE PAST 12 MONTHS? "You" or "No" for each one listed.	☐ All No's ☐ Yes's (One or more)	manufacture of the second		
y m	your health ne about? 2. What is the record prec	t time do you have any other aliments, conditions, or problems with backdon any you may have absolved an time and or any that you told a condition? (Record condition innelf if atill prenent otherwise ent affects) problems with your books?	T Yes	□ No		.
18. c	t "Yee," o	open to a frequent of my time during the pact 12 contine? cold: times were you to the beoptical during that period?	YesNo. of time	□ No		1
		oon a postont to e appeter force, each force, on a grateful place	Yes Yes	□ No	***	
1	if "Yes," ne'	is state of the st	No. of time			•
	R	For non-comple persons, 17 years old or ever, plans who respected for Q. 9-11. The technolist ander 17 object who respected for them.	Responded for self	(9)	Responded for self	1

Last name (2)	Last name (3)	Last same (4	Last name
First name and initial			
Relationship	Relationship	Relationship	Relationship
Age Under 1 year			
₩hite Negro Other	White Negro Other	☐ White ☐ Negro ☐ Other	☐ White ☐ Negro ☐ Other
☐ Male ☐ Female	Male Female	Male Female	Male Female
Under 17 years Married Separated Widowed Never Divorced Married	Under 17 years Macried Separated Widowed Never Divorced Macried	Under 17 years Married Separated Widowed Never Divorced Married	Under 17 years Married Separated Vidowed Never Divorced Married
Under 17 years Elem: 1 2 3 4 5 6 7 8 High: 1 2 3 4 College: 1 2 3 4 5+ None Yes No	Under 17 years Elem: 1 2 3 4 5 6 7 8 High: 1 2 3 4 College: 1 2 3 4 5+ None Yes No	Under 17 years Elem: 1 2 3 4 5 6 7 8 High: 1 2 3 4 College: 1 2 3 4 5+ None Yes No	Under 17 years Elem: 1 2 3 4 5 6 7 8 High: 1 2 3 4 College: 1 2 3 4 5+ None Yes No
Under 17 years Working Keeping house Something else	Under 17 years Vorking Keeping house Something else	Under 17 years Vorking Kesping house Something else	Under 17 years Vorking Keeping house Something else
☐ Yes ☐ No	Yes No	☐ Yes ☐ No	Yes No
and Tables C-1, H and P for himse non-sample persons only.	if. THEN ask Q. 9-11 and Table C-2	for son-sample persons.	
Yes No	Yes No	☐ Yes ☐ No	Yes No
Yes No	Yes No	Yes No	Yes No
Yes No	Yes No	Yes No	Yes No
FILL ITEM R. THEN FILL TAB	LE C-2 FOR CONDITIONS REPORT	ED FOR NON-SAMPLE PERSONS	
Responded for self	Responded for self	Responded for self	Responded for self
Colwas respondent	Colwas respondent 3	Colwas respondent	Colwas respondent

								TAB	LE C-1	(For S	P ON	Y): I	ill one line	e of Table C-1 for each
Line number	Col. No. of per- son	Question No.	Name of co reported in 9-17	Questions	Did you EVER of any fine telk to a dector about ?	(a) Who it w a m (b) Ask pass Who foort Who	If doctor tall it did the doctorsdid edical name! If doctor not Record originalt: (e-2) - required, for all injust t 2 weeks: it part of the	uses and of old injuries: ted to: ther say he give it talked to: nal entry and (e-5) as ies during body wee	Ask if t	he entr	ry in C	ol. (-1)	T	Ask for any entry in Col. (e-2); that includes the words the words that includes the words the words that includes the words the words the words that includes the words t
	(a)	(b)	(4	r)	(d)		(e-1))		(e-	2)		(e-3)	(e-4)
1	@				Yes			•				*	Yes 2	
2	(P)				☐ Yés ☐ No							*	Yes '	
3	®				Yes							*	☐ Yes ²	*
4	@				☐ Yes							*	Yes A	×
5	@				Yes							*	Yes a	
6	(8)				☐ Yes							*	Yes a	. #
7	9				☐ Yes	_		,				*	Yes T	*
÷			· · · · · ·			<u> </u>	TABLE	H (For SP O	NLY):	Fill o	ac lie	e of Te	ble H for e	ach hospitalization rep
iol. lo. er	Que tion No.		sold that yo io, twice, atd n did you and			-	How many nights were you in the hospital?	Complete for and (d); or, a questions -			7		nome?	endition did you enter the do you know the medical
		- 1	When did you enter the heapitel (the last time)? (Enter meath, day and year; if exact date not known, obtain estimate.) (c)				(If exact number not income not i	How many of these nights were in the post 12 months? (e)	these - nights last we the wee before?	word ok or ik	olghe)	e)	(Estry mus	name not known, enter 's description) 's description' 's description' 's show "Kind," of body" in same detail a: 'Table C-1)
<u>(e)</u>	(6)	+	Moath	Day	Year	\dashv	Nights	Nighto	Nights	None	Yes	l No		(h)
Ð	1									! !				
Ð								·		 				
_	1	 		i i		\neg			 	: 	\vdash			·

FORM NH8-8-13-3 (9-4-62)

condition reported in Questi	condition reported in Questions 9-17 for the Sample Person.													
Ask only for: Impairments and injuries And for: Abscesses Inflammation Aches Neuralgia Bleeding Neuritia Blood Clot Pains Blois Socca Cancer Socness Cyst Tumor Growth Ulcers Infection Weskness What port of the body is affected? Show detail for: Eer er eye - (one or both) Heed - (Skull, scalp, face) Back - (Upper, middle, lower) Arm - (Shoulder, upper, elbow, lower, wrist, hand; one or both) Leg - (Hip, upper, knee, lower,	}	iony lid ep om i lost or fis before?	How m days d ke you for your ic or bus lost w or the before Enter of day check "None and as Col. (I	id sp om ob iness sek number s, or it k	2 were period of the period of	dhow days you d most day? ed in (g)	Ask ON "None' checket Cols. (j (h): LAST V OR THI WEEK BEFOR cau te cut d the thin usually	d in g) and YEEK E did se you lewn en gs you de?	Ask ONLY if "Ye in Col (i): Did ye have t cut den for as much a a day?		When did you first notice? (Check the first box which applies)	When did you lust see or talk to a doctor about? Enter month and year if during past 12 months; ocheciase check "before 12 months" or "never" box	Ask only if doctor seen during the past 12 months: During the past 12 months about how many times have you seen or talked to e doctor about?	Line number
Log - (Hip, upper, knee, lower, ankle, foot; one or both) (e-5)	Days	None	Days	Nose	Days	None	Yes	l No	Yes	,,	(k)	(1)	(m)	
×	, 5-,6	1		 		 					last 2 wks. before 2 wks3 mo. 12 3-12 months months	M/Y B. 12 =0. Never	No. of times	1
×		! !		i ! !		i ! !					last 2 wks. before 2 wks3 mo. 12 3-12 months months	M/Y B. 12 mo. Never	No. of times	2
x	DOES	нот		i 1 1		1		i ! !			last 2 wks. before 2 wks3 mo. 12 3-12 months months		No. of times	3
*	AP	PLY		i i i				i i i			last 2 wks. before 2 wks3 mo. 12 3-12 months months	M/YB. 12mo. Never	No. of times	4
×		i !		i !	ı	i !		i !	1		☐ last 2 wks. ☐ before ☐ 2 wks3 mo. 12 ☐ 3-12 months months	M/YB. 12 mo.	No. of times	5
•		! !		<u>.</u>		! ! !		1			last 2 wks. before 2 wks3 mo. 12 3-12 months months	M/Y B. 12 mo. Never	No. of times	6
		! ! !	<u> </u>	! ! ! ! !		 		! ! ! !			☐ last 2 wks. ☐ before ☐ 2 wks3 mo. 12 ☐ 3-12 months months	M/Y B. 12 mo. Never	No. of times	7
in Questions 18 or 19). (If n	o hosp	italiza	tion re	porte	d go t	o Table	P)						4
Were any operations performed on you during this stay at the hospital? If "Yes," ask: What is the name and address of the hospital you were in? (Enter full name of hospital, street or highway on which it is located, city and State; if city not known, enter county.) b. Any other operations?										NOTE TO INTER- VIEWER				
Yes If "Yes," name o	No		Name	of bo	spital		Γ		(J) Address		After Completing	ļ		
									City a State				Table H go to	
									Street City as State	æd			Table P	
1					× .			_	Street City a State	-			110.72.111	
													USCOMM-DC	,

					TABLE C-2	FOR NON-SAMPLE PERSO	NS ONLY:	Fill one line of Table C-2
Lise aumber	Col. No. of per- son	Ques- tion No.	Name of condition as reported in Questions 9-11	Did you EVER at ony time to eny time tells to a doctor shout	Ask for all illnesses and present effects of old injuries: (a) If doctor talked to: What did the dector say it was? did he give it e medical name? (b) If doctor sot talked to: Record original entry and ask: (e-2) - (e-3) as required. Ask for all injuries during past 2 weeks: What part of the hedy was har? What best of injury was it? Anything else?	Ask if the entry in CoL (e-1) is: An Impairment, or a Symptom What was the cause of ?	Ask only if: 6 years old or over and bindanes, poor vision, or eye trouble of any kind. Can you see well snough to read ordinary newspaper print with glasse?	Ask for any entry in Col. (e-1) or Col. (e-2) that includes the words: Allergy* Tumor Ashma "Condition" "Cryst "Disease" "Stroke* "Troble" "For an allergy or stroke ask: How does the allergy (stroke) affect you?
L	(a)	(ь)	(c)	(d)	(- 1)	(c- 2)	(e-3)	(e-4)
1				Yes No		*	Yes *	z z
2				Yes		. *	☐ Yea *	I
3				Yes			☐ Yes X	x
4				Yes		*	☐ Yes ^X ☐ No	*
5				Yes			Yes *	x
6				Yes		X	Yes Yes	x
,				Yes		x	Yes *	x
8				☐ Yes ☐ No		*	Yes X	×
9				☐ Yes			Yes *	**
10			,	Yes		*	☐ Yes ^X ☐ No	x
					GO TO FRONT OF QU	ESTIONNAIRE		
	OOTNO	TES						

for each condition reported for each Non-Sample Person											
Ask only for: Impairments and injuries And for: Abscesses Inflammation Aches Bleeding Neuritis Blood Clot Pains Boils Sores Cancer Soreness Cyst Tumor Growth Ulcers Infection Weakness What part of the body is effected? Show detail for: Eer er eys - (one or both) Head - (Stull, scalp, face) Back - (Upper, middle, lower) Arm - (Shoulder, upper, elbow, lower, wrist, band; one or both) Leg - (Hip, wpper, knee, lower, ankle, foot; one or both)	If 6-16 years old ask: How meny deys did keep yeu from school least week before? Enter number of days or check "None: and skip to Col. (h) If 7 ye old or s ask: deys did ke yeu frow yeu for business of check "None: and ask of days check "None: and ask Col. (h)		if 17 years old or more all or more lew meny days did		Ask ONLY if "None" checked in columns (f) or (g) and (b): LAST WEEK OR THE WEEK BEFORE did cause you te cut down on the things you usuelly do? If "Yes" checked ask Col. (j). If "No!" skip to Col. (k)				When did you first notice? (Check the first box which applies)		
		E)				h)		i) T			do.
(e-5)	Days	None	Days	None	Days	None	Yes	No	Yes	No	(k)
•		! ! !		 		İ		! ! !			last 2 wks. before 2 wks3 mo. 12 3-12 months months
x	-	1 !		i	l	<u>.</u> ! !		i ! !		-	last 2 wks. before 2 wks3 mo. 12 3-12 months months
	<u> </u>	<u>i </u>		·		<u>i</u> 		<u>i</u>		i	last 2 wks. before
_	<u> </u>	<u> </u>	i			! !		1			2 wks3 mo. 12 3-12 moeths moeths
*		! ! !		i I		! ! !	1	! ! !			last 2 wks. before 2 wks3 mo. 12 3-12 months months
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*		! 		i '				- I			last 2 wks. before 2 wks3 me. 12 3-12 months months
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	the state of the s				
<u></u>	TABLE P	Name of Sample I	erson		
P-1.	Here you ever been advised by a dector to limit the emount or to avoid a certain kinds of food or beverages? If "Yes," ask:	ntirely	☐ Yes		□ No
	a. For what reason or condition? b. Are you still following this advice?		☐ Yes		
P-2.	At the present time ore you regularly taking any medicine or treatment fa condition? If "Yes," sak:	* ony	☐ Yes		□ No
	a. For what condition?				
P-3.	Do you have any condition which aften causes you pain or discomfort? If "Yes," ack: a. What is the condition?	·	☐ Yes	****	□ No
P-4.	Do you have any health problem which is a source of worry to you or oth your family? If "Yos," ask:	or members of	☐ Yes	· · · · · · · · · · · · · · · · · · ·	□ No
_	a. What is the problem?				
F***	(For males): Are you limited in any way in the amount or kind of work become of your health? (For females): Are you limited in any way in the amount or kind of house do become of your health?		Yes	•	☐ No
	M "Yes," ask: a. What condition course this?				
P-6.	In general, would you say your health is excellent, good, fair, or poor?			Excellent	Good
HANI P-7.	PRESPONDENT CARD TO P-T (FORM NHS-S-13-6) Listed on this eard are several conditions. Please place on "X" appeal people would talk about each condition in an interview like this that is	ite each condition s, if they or some	which indi- other memb	cates how freely or of their famil	you think most other y had the condition.
P-8.	e. Did you work at any time during the past 2 weeks?		Yes	· · · · · · · · · · · · · · · · · · ·	. □ No
	If "No," ask P-8-b and P-8-c: b. Even though you did not work during that time do you have a job or be c. Were you looking for work or on layoff from a job?	siness?	Yes		No
<u> </u>	and you loaning to work of the last		Name and	éddana	□ No
P-7.	What is the name and address of the doctor or clinic you usually go to fo modical advice or treatment?	· Your own		- address	
	During the post 12 months about how many times did you see or visit or alinic named)? for yourself	doctor	Number of	f times	
	b. Besides (the dector or clinic named above) did you see or visit any of during the past 12 months?	her dector	Yes		No (Ge to P-10)
			Name and	address	
	if "Yes," ask: Who was this? (Enter name and address)				
	c. How many times did you see him during the past 12 months?		Number of	ftimes	
	d. Did you see any other dectors during the past 12 menths?		Yes Yes		☐ No (Go to P-10)
			Name and	address	
	H "Yes," ask: Who was this? (Enter name and address)				
					
			Nuclear of		
	e. How many times did you see him during the past 12 menths?		Number of	. crank h	
P-10.	in conjunction with this survey we semetimes need to obtain additional in from medical and hespital records. In case you are selected as one of it for whom we wish to obtain additional information will you please sign t	nformation hase persons his form	ME	_	RIZATION FORM
	(present release - Form NHS-S-13-7) which allows us to consult your had to obtain this information.	ilth records	_	ed: ffinter rege	制
				·	
HOTE	TO INTERVIEWER: If interview not yet completed for non-sample pers	ens, ge back to Qu	estion 9 (g	n insida of num	Honneligi and ask

FORM NXS-9-13-2 (9-4-12)

Physician Visit Record

Form Approved Budget Eurose No. 55-3580-85 PHS 3782 Bev. 9-41. PHYSICIAN VISIT RECORD - NATIONAL HEALTH SURVEY Maniter, If Possible, Camplete Question A Before Patient Is Seen By Doctor Dector's Name Clinic DOCTOR: Complete One Column of Questions 1 through 8 for: —Each Separate Diagnosis (Condition) or Impression (I.E., Diabetes, Hypertension, etc.) and -Each Separate Symptom (Joint Pain, Skin Råsh, etc.) Not a Part of Diagnosis (Condition) or Impression, Provided That the Diagnosis (Condition), Impression, or Symptom Was Considered, Noted in Record, or Mentioned Today By Either You or the Patient. If More Than 2 Columns Are Needed, Use the Continuation Sheet If There is No Diagnosis (Condition), Impression, or Symptom for the Patient, Check and Print Reason for This Visit: Skip to Question 8. Column 1 (1). PRINT name of diagnosis (condition), impressior symptom (medical terms if possible) NOI NO 3 (2). Was the diagnosis (condition), impression, or If yes, PRINT term used (3). Was the diagnosis (condition), impression, or symptom mentioned by the patient today? YES 1 NO 1 YES 1 NO 2 If yez, PRINT term used (4). When do you think the petient first became aware of the diagnosis (condition), impression or symptom specified in Question 12 •. [s. Over 3 months ogo €. b. During past 3 months but before today Œ b. 2 c. Today c. Œ c 3 d. 4 d. [4] Made a point of H (5). How much emphasis did you give teday to the diagnosis (condition), impression, or symptom specified in Question 1? Played it daws 3 Played it down Neither of these Neither of these 3 3 (6). At some time during the past week was this diagnosis (condition), impression, or symptom associated with och line DON'T KNOW YES NO YES <u>NO</u> DON'T KNOW a. Marked or moderate pain b. Marked or moderate emotional stress c. One or more days in bed d. Other change is activity e. Other trouble (PRINT) (7). Action taken today related to the diagnosis • Ne action taken today No action taken today (condition), impression, or symptom specified in Question 1. (De not enter actions taken ONLY for purposes of a routine physical examination.) a. Medication b. Laboratory tests +70 c. X-ray examination 1 71 72 d. Future visit to you 72 e. Referral to other M.D. 73 73 f. Future hospitalization 74 74 75 75 h. Change in diet or drink 76 76 i. Change in smoking 77 77 78. 78 j. Bed rest k. Other change in activity 79 79 I. Other action (PRINT) (8). Declor's Signature. Date form completed if different from abo

Sample of Completed Physician Visits Record Summary

NATIONAL HEALTH SURVEY	P	HYSICIAN VISIT RECORD
.D. A	CARD	
ODE H LOC. DATE RET. DIAG.	NO.	Answers
		BORN /98' SEX M' 9 VISITS IN 1960 SURVEY
		5 V 20210 211 2000 DOINT PA
525 04 12-18-1 1 0 OF 0	1	REFERRED BY COLLEGE OF OPTOMETRY
	2 3	9 NONE
Q.	4-7	9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9
		ABCDE ABCDEFGHIJKL
210 01 02-05-2 0 1 OF 1	1	ANGINAL SYNDROME
	2	1 CHEST PAIN
	3	1 CHEST PAIN
Q.	4-7	1 1 1 3 3 3 9 9 1 9 9 1 9 9 9 1 1 1 9 9 A B C D E A B C D E F G H I J K L
		ABCDE ABCDEFGHISEL
210 01 03-30-2 0 1 OF 1	1	ANGINAL SYNDROME
	2 3	1 ANGINA 1 CHEST PAIN
Q.	3 4-7	1 3 1 3 2 2 9 9 1 1 9 1 9 9 9 9 9 9 1 9
		ABCDE ABCDEFGHIJKL
210 01 05-03-2 0 1 OF 1	1	ANGINAL SYNDROME
210 01 03-03-2 0 1 01 1	2	2 NONE
	3	1 CHEST PAIN
Q.	4-7	1 2 1 2 2 2 9 9 1 9 9 1 9 9 9 9 9 9 1 9 A B C D E A B C D E F G H I J K L
		ABCDE ABCDEFGHIJKL
210 01 06-14-2 0 1 OF 1	1	ANGINAL SYNDROME
	2	1 ANGINA 1 CHEST PAIN
Q.	3 4-7	2 3 2 2 2 2 9 9 1 9 9 1 9 9 9 9 1 9 9 9
		ABCDE ABCDEFGHIJKL
210 03 07-30-2 0 1 OF 2	-	ADMEDIA CALEDANIA HEADA DICEACE ANGINAL GUNDOME
210 03 07-30-2 0 1 OF 2	$\frac{1}{2}$	ARTERIO SCLEROTIC HEART DISEASE ANGINAL SYNDROME 1 CHEST PAIN
	3	1 ANGINA
Q.	4-7	1 3 1 1 2 2 9 9 1 9 9 1 9 9 9 9 1 9 9 9 1 9 9 9 1 9 9 9 1 9 9 9 1 9 9 9 9 1 9 9 9 9 1 9 9 9 9 1 9
		ABCDE ABCDEFGHIJKL
210 03 07-30-2 0 2 OF 2	1.	OD INCOME THE TAX NOT AND DE STILL
	2	2 NONE
Q.	3 4-7	2 NONE 1 3 2 2 2 2 9 9 9 9 9 1 9 9 9 9 9 9 9
•	-	ABCDE ABCDEFGHIJKL
210 03 08202 1 1 05 0	4	ANGINA DECIDEDIS
210 03 08-29-2 1 1 OF 2	$\frac{1}{2}$	ANGINA PECTORIS 1 CHEST PAIN
	3	1 CHEST PAIN
Q.	4-7	1 3 2 1 2 2 9 9 9 9 9 1 9 9 9 9 9 9 9 9
		ABCDE ABCDEFGHIJKL

APPENDIX II

DIAGNOSTIC RECODE³

Recode number	Title	International Classification of Diseases (Seventh Revision) inclusions as modified by NCHS
01	Tuberculosis (active) (inactive), all sites	001-007, 008, 009-S, 010-012, 014-019
02	Other chronic infective and parasitic diseases	020-029, 031-034, 036-039; 040-056, 057 excl. 057.1; 058-064; 070-074; 080, 082, 083.0, 084-096.8; 096.X, 100-138
03	Malignant neoplasms	140-205
04	Benign and unspecified neoplasms	210-239
05	Hay fever, without asthma	240
06	Asthma (with or without hay fever) (bronchial) (not otherwise specified)	241
07	Other allergic disorders not elsewhere classifiable	'245 (242-244, 246-S not used)
08	Diseases of the thyroid gland	250-254
09	Diabetes (mellitus)	260
10	Anemia and other diseases of the blood and blood-forming organs, 3 mo.+	290-299
11	Vascular lesions of the central nervous system	330-334
12	Headache and migraine, chronic	354, 791
13	Specified mental disorders, not elsewhere classifiable	083.1, 083.2, 300-324, excl. 318.3
14	Ill-defined mental and nervous trouble, not elsewhere classifiable, 3 mo.+	327-S (318.3, 326.3, 326.4, 790.0, 790.2)
15	Diseases of the heart, not elsewhere classifiable (chronic rheumatic) (arteriosclerotic) (hypertensive)	410-443 (782.1, 782.2, 782.4)
16	Hypertension, not elsewhere classifiable, without heart involvement	444-447

³The recode categories 1-46 are the same as those used in the Recode 3 for the Health Interview Survey. Recodes 48-50 were included in Recode 47 in the original recode.

Recode number	Title	International Classification of Diseases (Seventh Revision) inclusions as modified by NCHS
17	Varicose veins	460, 462
18	Hemorrhoids	461
19	Rheumatic fever; arteriosclerosis, not elsewhere classifiable; other chronic diseases of the circulatory system	400-402, 403-S; 450-456, 463-468; 782.0, 782.3, 782.5-782.8, 782.X
20	Chronic sinusitis	513
21	Chronic bronchitis	502
22	Other chronic diseases of the respiratory system	510.0, 512, 514-517, 523-526; (480-493, 3 mo.+; 511, 518-522, 527, 783, if 3 mo.+)
23	Ulcer of stomach and duodenum	540-542
24	Hernia (abdominal cavity)	560, 561
25	Diseases of the gallbladder, chronic	584-586
26	Other chronic diseases of the digestive system	Any in 530-539, 543-545, 551-553, 570, 572-583, 587, 784.5-784.7, 785.0-785.3, 785.5, 785.7-785.X (784.0-784.4, 784.8, 785.4, 785.6)
27	Disorders of menstruation	634
28	Menopausal symptoms, except psychosis	635
29	Urinary calculi; prostate disorders; other chronic genitourinary conditions	602, 604, 610-612; 620, 592, 594, 623; 591, 593, 600, 601, 603, 605-609, 613-617, 621, 624-633, 636, 637, 786, 789, if 3 mo.+
30	Chronic skin diseases	690-716, - if 3 mo.+ except 694
31	Arthritis and chronic rheumatism	725 (720-724 not used), 726.0, 726.1, 726.3, 727
32	Other chronic musculoskeletal disorders	730.1, 730.2, 744; - [731-733, 735, 738, 740-743, if 3 mo.+]
33	Fractures, 3 mo.+, no residual specified	800.9-829.9
34	Other injuries, 3 mo.+, no residual specified 4	850.9-999.9 ⁴
35	Severe visual impairment	
36	Other visual impairment	
37	Hearing impairments	
38	Speech defects	
39	Paralysis	
40	Absence, fingers, toes, only	
41	Absence, major extremities	
42	Impairments (except paralysis and absence), back or spine	

⁴Unspecified residuals, 3 mo.+, of dislocations, sprains, strains, are coded to X70.9-X79.9, by site.

Recode number	Title	International Classification of Diseases (Seventh Revision) inclusions as modified by NCHS
43	Impairments (except paralysis and absence), upper extremities and shoulders	
44	Impairments (except paralysis and absence), lower extremities and hips with any other site	
45	Impairments (except paralysis and absence), multiple not elsewhere classifiable, and ill-defined, limbs, back, trunk	
46	Other impairments	
47	Other chronic conditions, not impairments and not in recodes 48-50	All other ICD code numbers which may be chronic conditions
48	Chronic diseases of eye, not impairments	370-388, if 3 mo.+; 753.0, pt. 753.1
49	Chronic diseases of ear, not impairments	390-396, if 3 mo.+
50	Chronic organic nervous system conditions	340-350, 353, 355-369; pt. 753.1; pts. 780, 781, if 3 mo.+



APPENDIX III

SAMPLING DESIGN

Introduction

The sampling design consists of the selection of the sample of respondents, the allocation of the sample to interviewers, and the procedures used in calculating the estimates.

Family Account Numbers and Medical Record Numbers at KFHP

The main devices used in selecting the samples were the Family and Medical Record Numbers, which are now discussed.

On enrollment in KFHP, a new subscriber is assigned a seven-digit number called the Family Account Number. There is one Family Account Number for the subscriber and the covered members of his family.

For the subscriber the Family Account Number is also his Medical Record Number. Other members of his family are also assigned individual Medical Record Numbers which are in sequence after the Family Account Number for all members covered when the subscriber joins and which are the next higher numbers for those joining the covered membership—e.g., newborn infants at a later time. Thus, the Family Account Numbers are the Medical Record Numbers of the subscriber, and each member of KFHP, subscriber or not, has his own seven-digit Medical Record Number. The records for each person include both his Family Account Number and his Medical Record Number.

Population

For purposes of this study the population consisted of all members of KFHP that met the following requirements:

- They were members during the 6-month period January through June 1960 and during the study itself.
- (2) They were at least 17 years of age at the date of interview.
- (3) They were not members of the Culinary Workers Union.

Selection and Assignment to Interviewers of the Interview Sample

Introduction.—The two main samples in the study were the PVR Sample, for which medical records were prepared, and the Interview Sample, a subsample of the PVR Sample for which interviews and comparisons with the medical records were made.

In this section the selection of these two samples, the weights of the elements of the Interview Sample, the interviewers' assignments, and the dates of beginning and terminating interviews are discussed.

Preliminary Sample.—The population from which the Preliminary Sample was drawn consisted of all subscribers to KFHP and the covered members of their families 15 years of age and over who were members of KFHP during the 6 months January through June 1960 and who were not members of the Culinary Workers Union.

The Preliminary Sample consisted of those with terminal digits 2, 5, or 7, and thus included approximately 30 percent of the population.

Physician Visit Recora (PVR) Sample—allocation to five waves or sequences.—Using the data on number of visits to SCPMG of each person in the Preliminary Sample for the 6 months January through June 1960, the Preliminary Sample was classified into two strata—those who had made 0, 1, 2, 3, or 4 visits to SCPMG during the 6-month period and those who had made 5 or more visits during that period.

The PVR Sample consisted of an approximately 10-percent sample from the first stratum and an approximately 20-percent sample chosen from the second stratum, selected as indicated in tables I and II.

Table I. Sampling procedure for those making 0 through 4 visits during January-June 1960

Of those whose seventh digit (Medical Record Number) is	0	1	2	3	4	5	6	7	8	9
Include in the sample those whose fifth digit is	2	4	6	8	0	7	5	9	1	3

Table II. Sampling procedure for those making 5 or more visits during January-June 1960

Of those whose seventh digit (Medical Record Number) is	0	1	2	3	4	5	6	7	8	9
Include in the sample those whose fifth digit is	2 6	4 0	6 3	8 5	0 7	7 4	5 8	9 2	1 9	3

For convenience in initiating the PVR record keeping and in the interviewing, the sample was randomly allocated to five waves or sequences of approximately equal sizes (see table III). Record keeping began at 3-week intervals for the five waves.

The PVR Sample thus selected consisted of 4,922 names. These were allocated to five sequences or waves according to the sixth digits of the Medical Record Numbers as stated in table III. The staggered beginnings of the waves facilitated both the operations of record keeping at SCPMG and the interviewing by the Bureau of the Census later on.

Table III. Allocation of sample to sequences or waves

The sequence or wave having iden- tification number	Consists of all persons in the PVR sample having sixth digit (Medical Record Number)	The date on which PVR's began to be filled out for the sequence or wave was—
1	2 or 5	October 15, 1961
2	1, or 8	November 5, 1961
3	6 or 9	November 26, 1961
4	0 or 4	December 17, 1961
5	3 or 7	January 7, 1962

Interview Sample—determination of weights.—Approximately 11 months after the beginning of each wave, the number of visits of each person on the PVR Sample was tallied from the PVR's for that person. Using those data on number of visits, the Interview Sample was selected from the PVR Sample in accordance with table IV. Also, in table IV are given the weights resulting

from the combination of the 1960 visit strata and the study year visit strata.

Table IV. Sempling critic and ranghts for inconvision images

ເສຍປຸກຄະນີ ເ	a vipicu		
January-Jone 1960	Sampling THTIO	Weight	
0-4	Û	1 25 10	30
0 -4	τ	1 to 7	6
0-4	<u> </u>	1 1. 2	4
0-4	ಕೆ and ೨೪೬೯	Al).	2
5 and over	o	1 in 10	10
5 and over	ો પ્રથમી અપ્રાજ	All	1

Attocation of the Interview Samble emong areas and interviewers—dates of interviewing.—With minor modifications, the service area of the Kaiser Foundation Health Plan was divided into four areas, three of which were in Los Angeles and the fourth which contained Fontana and nearby areas. The tour areas are those of the present study.

After the Interview Sample was selected for a given wave, the addresses of its members were located and the sample was thus distributed among the four areas.

For each of the four areas, the Interview Sample was allocated at random among the three questionnaires. Because of problems of cost and administration, however, interpenetrating samples were not used for interviewer assignments within all areas. In the three Los Angeles areas, the interviewers shifted from area to area in different waves. In the Fontana area, the interviewers were the same in all waves.

One year after the Faginning of the PVR record keeping for a wave, the PVR record keeping terminated. Interviewing of that wave then began and continued for 2 to 3 weeks afterwards. The only change from the original plans occurred in Waves 4 and 5 in order to avoid the possibly higher noninterview rates between Christmas and New Year. The dates are given in table V.

Table V. Scheduled and actual interviewing dates, by wave

	Schedu1	ed dates	Actual dates					
Wave	Beginning	Ending	Beginning	Ending ¹				
1	October 22, 1962	November 10, 1962	As scheduled					
2	November 5, 1962	November 24, 1962	As scheduled					
3	November 26, 1962	December 15, 1962	As scheduled					
4	December 17, 1962	January 5, 1963	December 12, 1962	December 22, 1962^{2}				
5	January 7, 1963	January 26, 1963	January 3, 1963 January 16, 1					

¹In some cases, interviewing occurred after the stated ending date, but these were few in number.

Final changes in the sample.—During data processing, two changes were made in the sample to be tabulated. These were as follows:

- All persons under 17 years of age on the date of interview were eliminated.
- (2) It had been decided earlier that only one person would be interviewed in any household. Consequently if any household had two members or more selected for the sample, all but one were eliminated from the Interview Sample, but the information for the sample person not eliminated was duplicated and in one instance triplicated.

Interview Sample for Which PVR's

Were Not Used

In any record-check study for which special records such as the PVR's are being prepared, there are always the possibilities that these special records are incomplete or inaccurate or that the respondent has become aware of the study sufficiently to influence his reporting. Consequently a further sample, called Wave 6, was selected as follows:

- (1) The Wave 6 Sample was selected from persons in the Preliminary Sample who had not been selected for the PVR Sample but who had as a sixth digit of their Medical Record Numbers either 0, 3, 4, or 7—i.e., the sixth digits corresponding to Waves 4 or 5.
- (2) A 10-percent sample was selected from those with 0, 3, 4, or 7 as the sixth digit of their Medical Record Numbers in accordance with table VII.

Table VII. First-stage 10-percent sample from those having sixth digits identifying sequences or Waves 4 and 5

Of those whose seventh digit (Medical Record Number) is	o	1	2	3	4	5	6	7	8	9
Include in the first stage sample those whose fifth digit is	4	5	9	0	3	2	1	7	6	8

(3) The resulting sample, called the PC Sample, then consisted of a subsample of one in six of those selected in item 2 who had made 0 to 4 visits to SCPMG during January-June 1960 and a sample of one in three of those who had made 5 visits or more to SCPMG during January-June 1960.

For the PC, or Wave 6 Sample, medical records (PC) were obtained by using the patient charts (PC) the study year. The persons in the PC Sample were not in the PVR Sample, and no indication of their being in the PC Sample could have reached the physicians and through them, the patients, because physicians were not involved in the preparation of the medical records (PC).

(4) The medical records (PC) were then used to select an Interview Sample that consisted of all persons in the PC Sample who had made at least one visit to SCPMG during the study year, and a sample of 1 in 10 of those was selected. Thus the weights for Wave 6 are 3, 6, 15, and 30.

 $^{^{2}}$ The change in dates for Wave 4 was primarily to reduce the amount of interviewing during the Christmas season.

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